

Week

22

Evolution since last  
weekEvolution since last  
monthEvolution since last  
yearHeavy Lamb  
(> 13 kg cw)

928.2

- 0.7%

- 3.0%

+ 3.8%

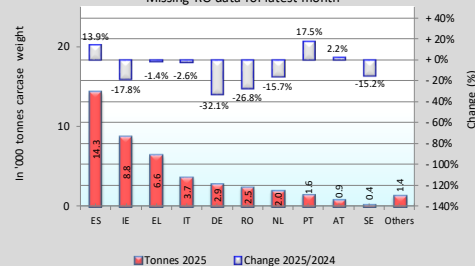
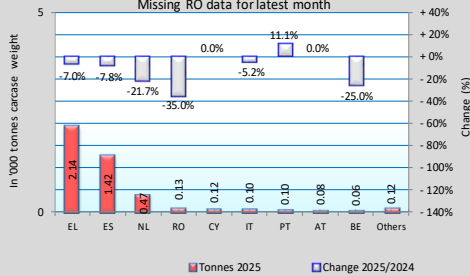
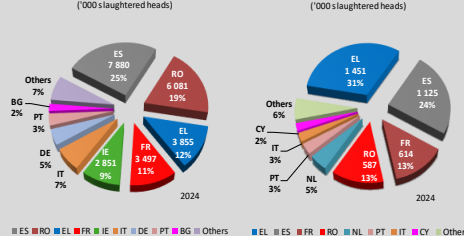
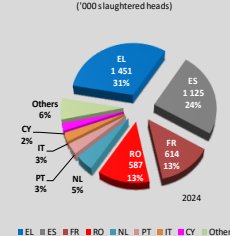
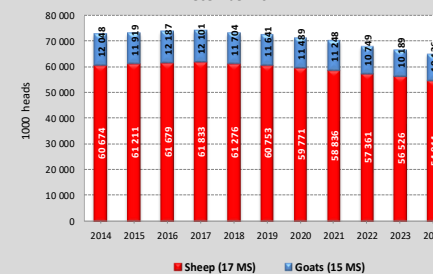
€/100 kg carcass  
weight (cw)Light Lamb  
(≤ 13 kg cw)

840.6

- 0.6%

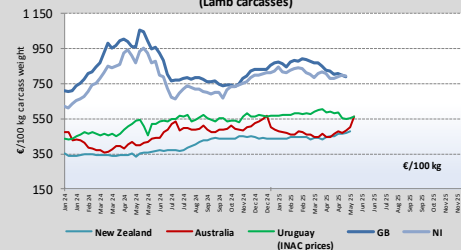
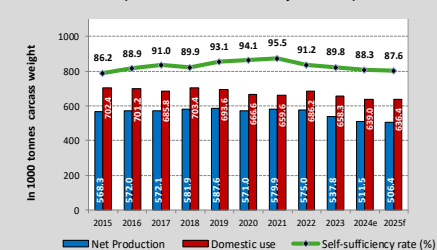
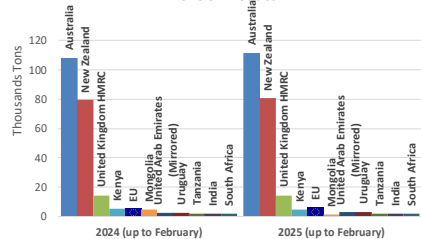
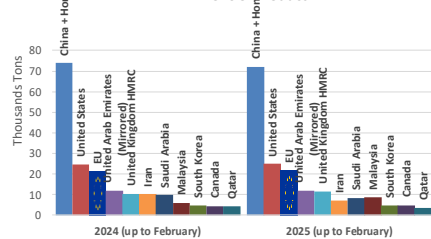
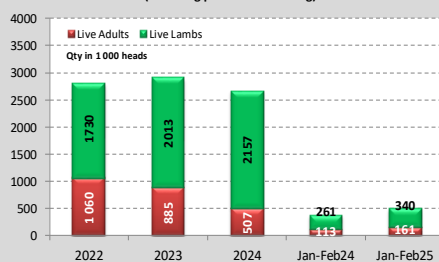
- 0.2%

+ 1.6%

Evolution of heavy lamb prices  
€/100 kg carcass weightEvolution of light lamb prices  
€/100 kg carcass weightSheep slaughtering for EU  
2025/2024 (up to February)  
Missing RO data for latest monthGoat slaughtering for EU  
2025/2024 (up to February)  
Missing RO data for latest monthEU Sheep Meat Producers  
('000 slaughtered heads)EU Goat Meat Producers  
('000 slaughtered heads)Evolution EU Sheep & goat herd  
December 2024

Livestock Survey

Self-sufficiency

World Market Prices  
(Lamb carcasses)EU balance on sheep & goat meat  
(f = Forecast estimated by DG AGRI)Main Exporters of SHEEP Products (up to February)  
in Tons of ProductMain Importers of SHEEP Products (up to February)  
in Tons of ProductEU Exports of live sheep  
(Excluding pure-bred breeding)

EU exports

| SHEEP & GOAT (Tonnes carcass weight) |            |            |       |
|--------------------------------------|------------|------------|-------|
| Destination                          | Jan-Feb 24 | Jan-Feb 25 | % Chg |
| Total                                | 14 425     | 16 706     | + 16% |
| Jordan                               | 3 017      | 3 733      | + 24% |
| Morocco                              | 451        | 3 101      | +++   |
| Algeria                              | 37         | 3 070      | +++   |
| United Kingdom                       | 2 934      | 1 783      | - 39% |
| Israel                               | 777        | 1 045      | + 34% |
| Other destinations                   | 7 209      | 3 974      | - 45% |

EU imports

| SHEEP & GOAT (Tonnes carcass weight) |            |            |       |
|--------------------------------------|------------|------------|-------|
| Origin                               | Jan-Feb 24 | Jan-Feb 25 | % Chg |
| Total                                | 24 453     | 24 889     | + 2%  |
| United Kingdom                       | 13 853     | 13 708     | - 1%  |
| New Zealand                          | 9 686      | 10 236     | + 6%  |
| Australia                            | 451        | 556        | + 23% |
| Chile                                | 151        | 151        | + 0%  |
| Iceland                              | 47         | 62         | + 33% |
| Other origins                        | 266        | 176        | - 34% |

| EU Sheep and Goat Trade with UK from Jan to Feb 2024 |               |                 |
|------------------------------------------------------|---------------|-----------------|
|                                                      | Exports to UK | Imports from UK |
| Meats (Tonnes carcass weight)                        | 1 780         | 13 214          |
| Great Britain                                        | 1 443         | 12 880          |
| Northern Ireland                                     | 337           | 335             |
| Live Animals (Heads)                                 | 75            | 47 332          |
| Great Britain                                        | -             | -               |
| Northern Ireland                                     | 75            | 47 332          |

EU Prices

| Week                         | 22    | Evolution since last week | Evolution since last month | Evolution since last year |
|------------------------------|-------|---------------------------|----------------------------|---------------------------|
| Heavy Lamb<br>(> 13 kg cw)   | 928.2 | - 0.7%                    | - 3.0%                     | + 3.8%                    |
| €/100 kg carcass weight (cw) |       |                           |                            |                           |
| Light Lamb<br>(≤ 13 kg cw)   | 840.6 | - 0.6%                    | - 0.2%                     | + 1.6%                    |

Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

## Evolution of heavy lamb prices €/100 kg carcass weight



Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

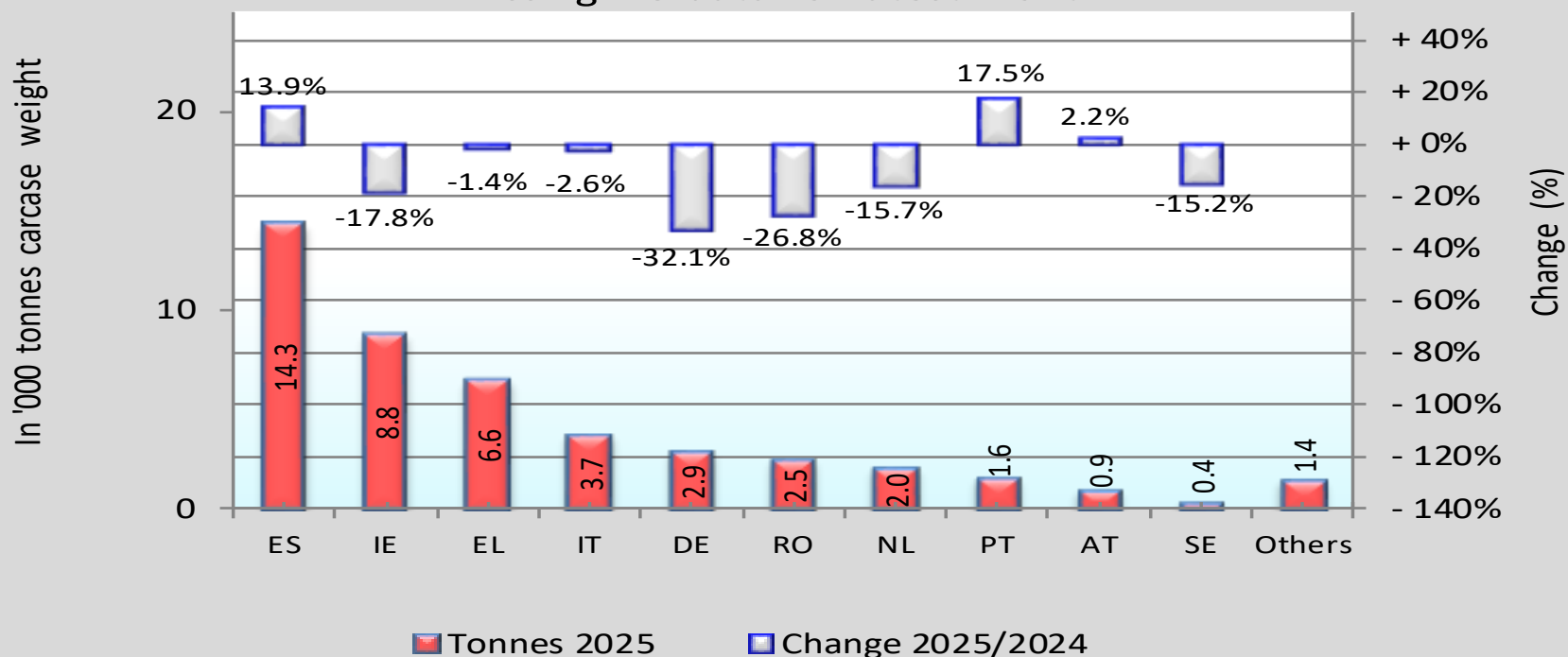
## Evolution of light lamb prices €/100 kg carcass weight



Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

## Sheep slaughtering for EU 2025/2024 (up to February)

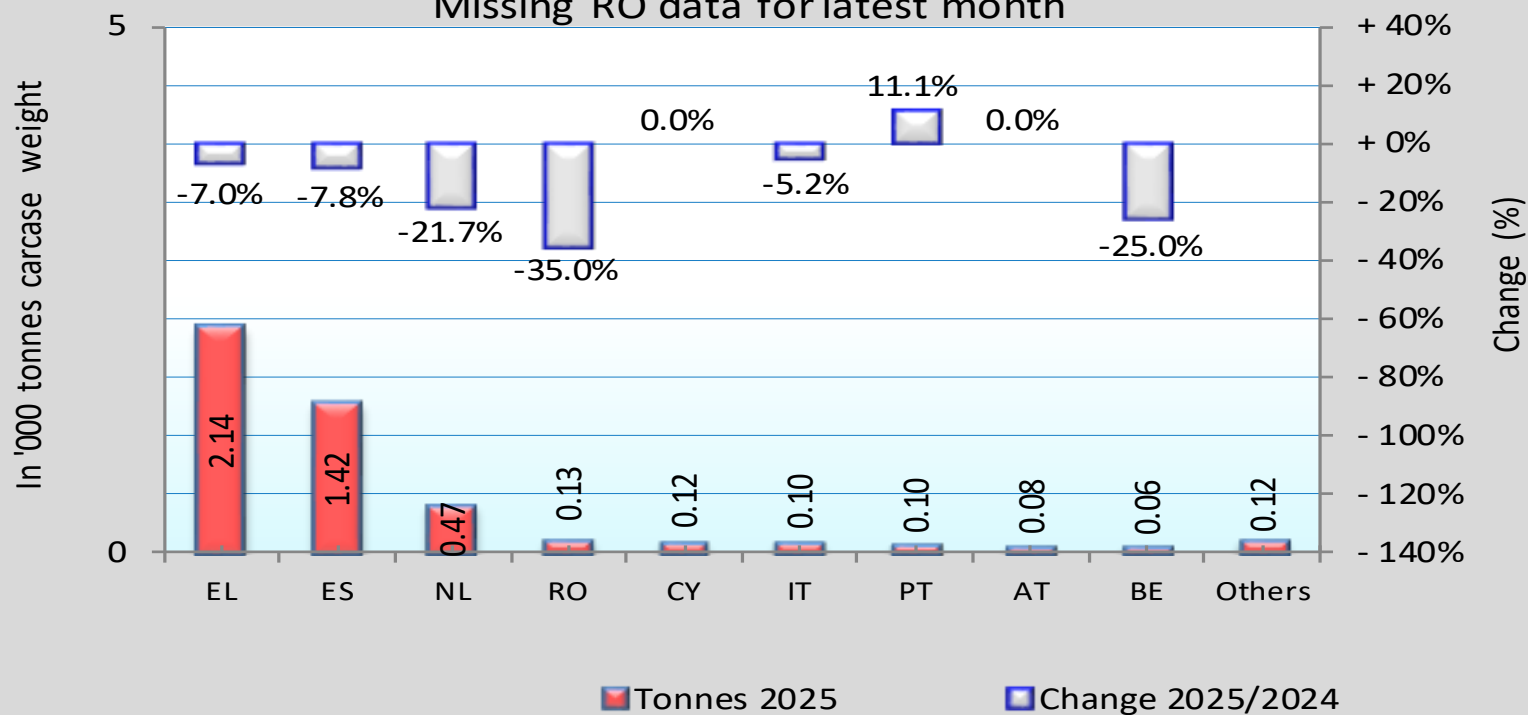
Missing RO data for latest month



Source : Eurostat

## Goat slaughtering for EU 2025/2024 (up to February)

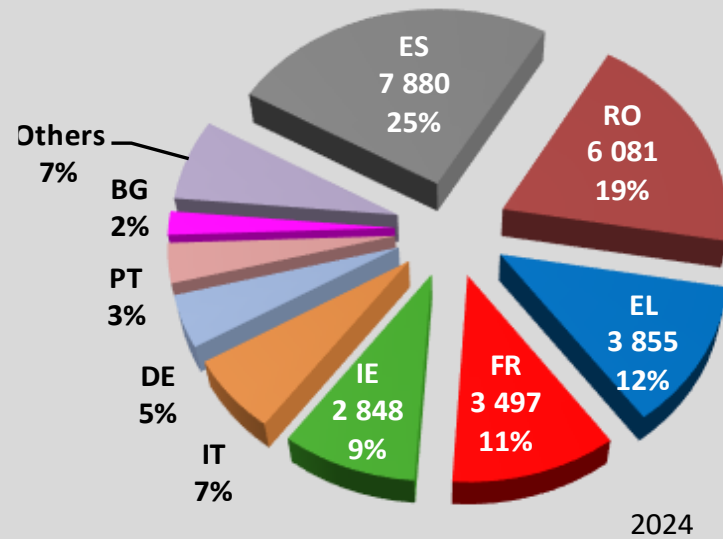
Missing RO data for latest month



Source : Eurostat

## EU Sheep Meat Producers

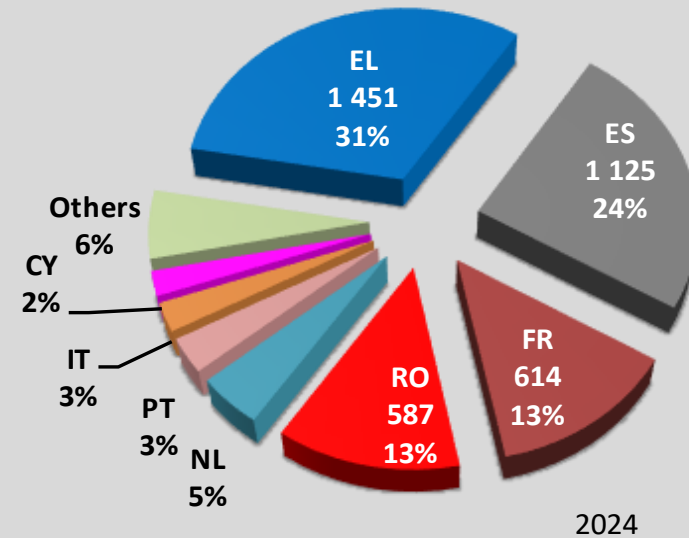
('000 slaughtered heads)



■ ES ■ RO ■ EL ■ FR ■ IE ■ IT ■ DE ■ PT ■ BG ■ Others

## EU Goat Meat Producers

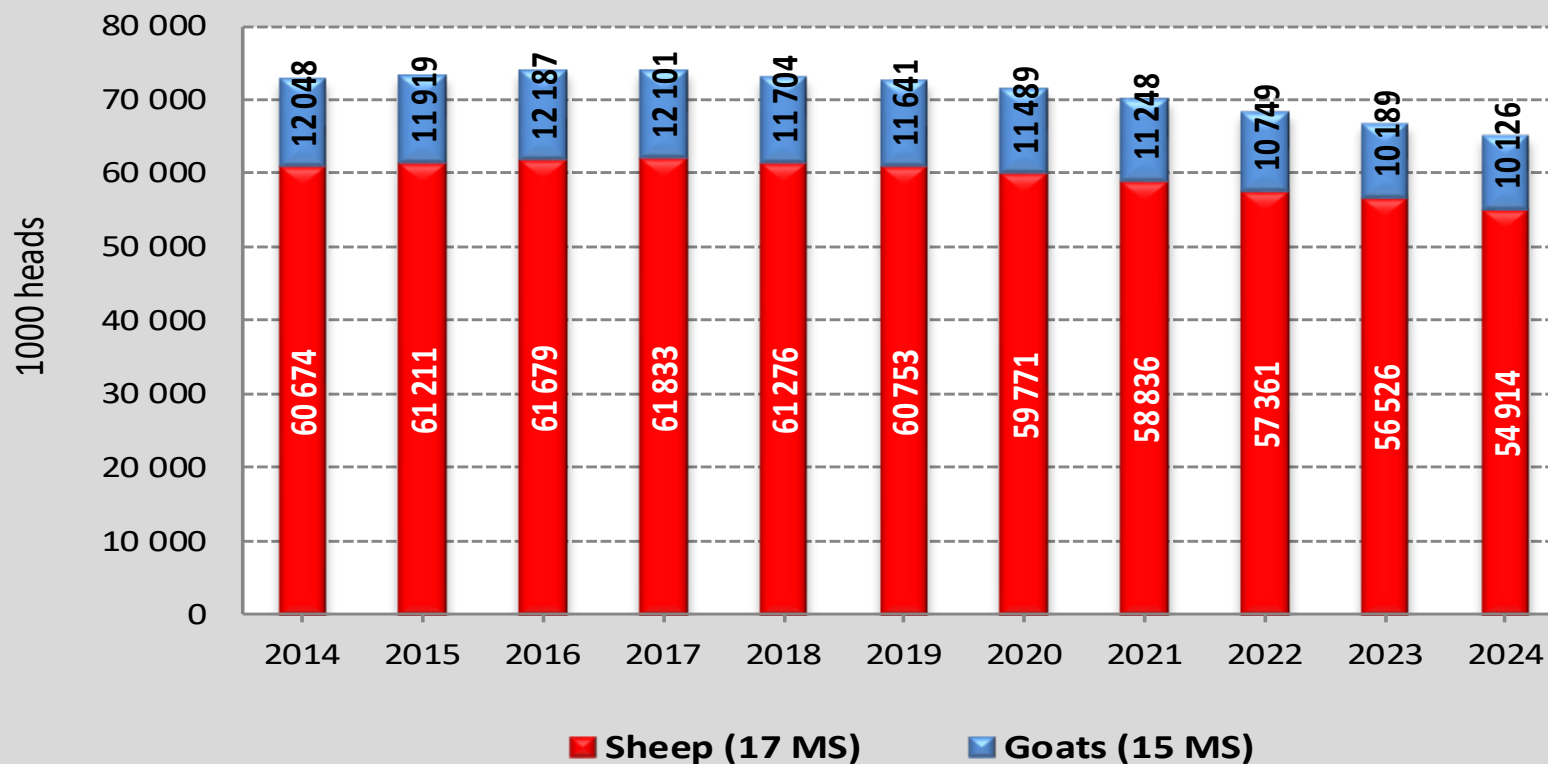
('000 slaughtered heads)



■ FI ■ FS ■ FR ■ RO ■ NI ■ PT ■ IT ■ CY ■ Others

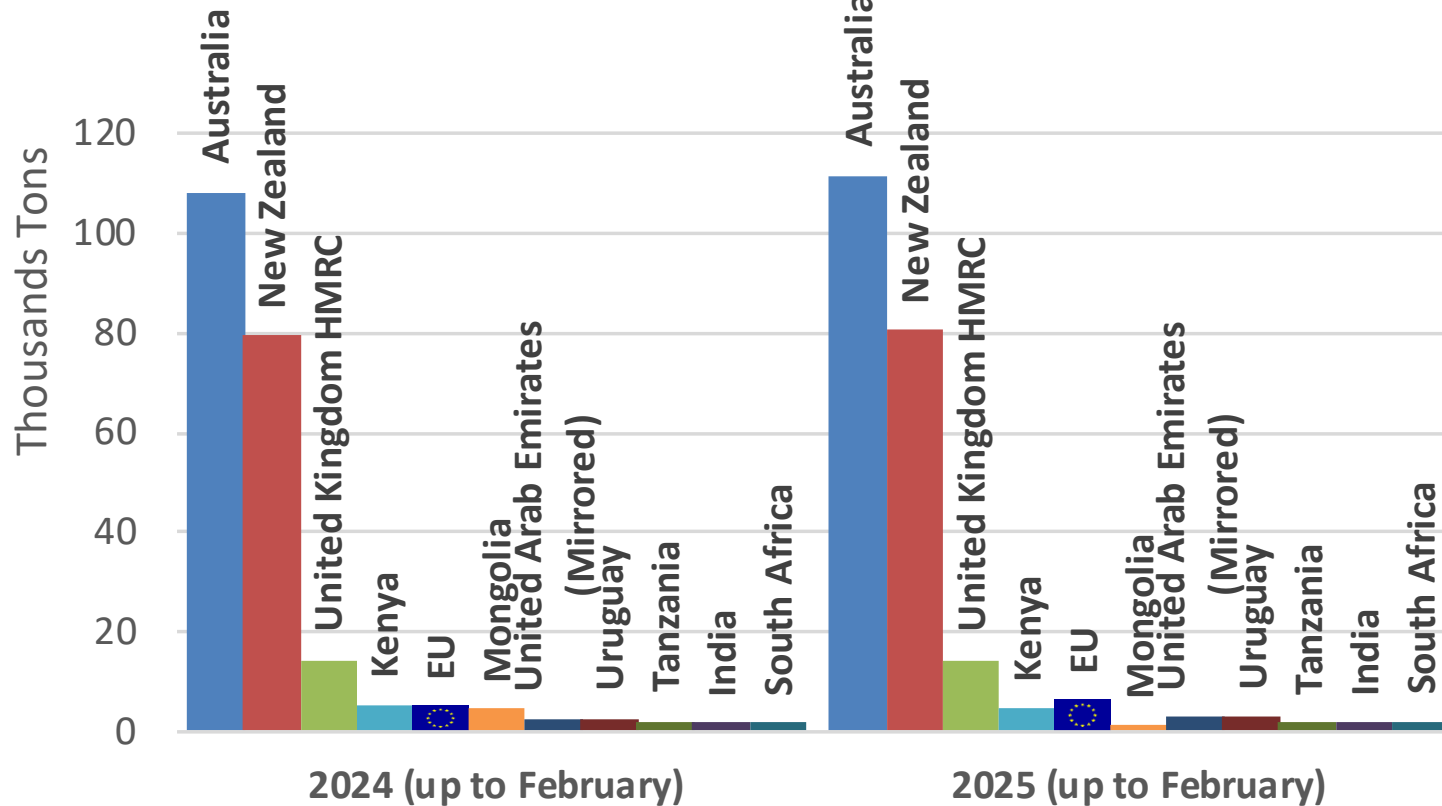
Source : Eurostat

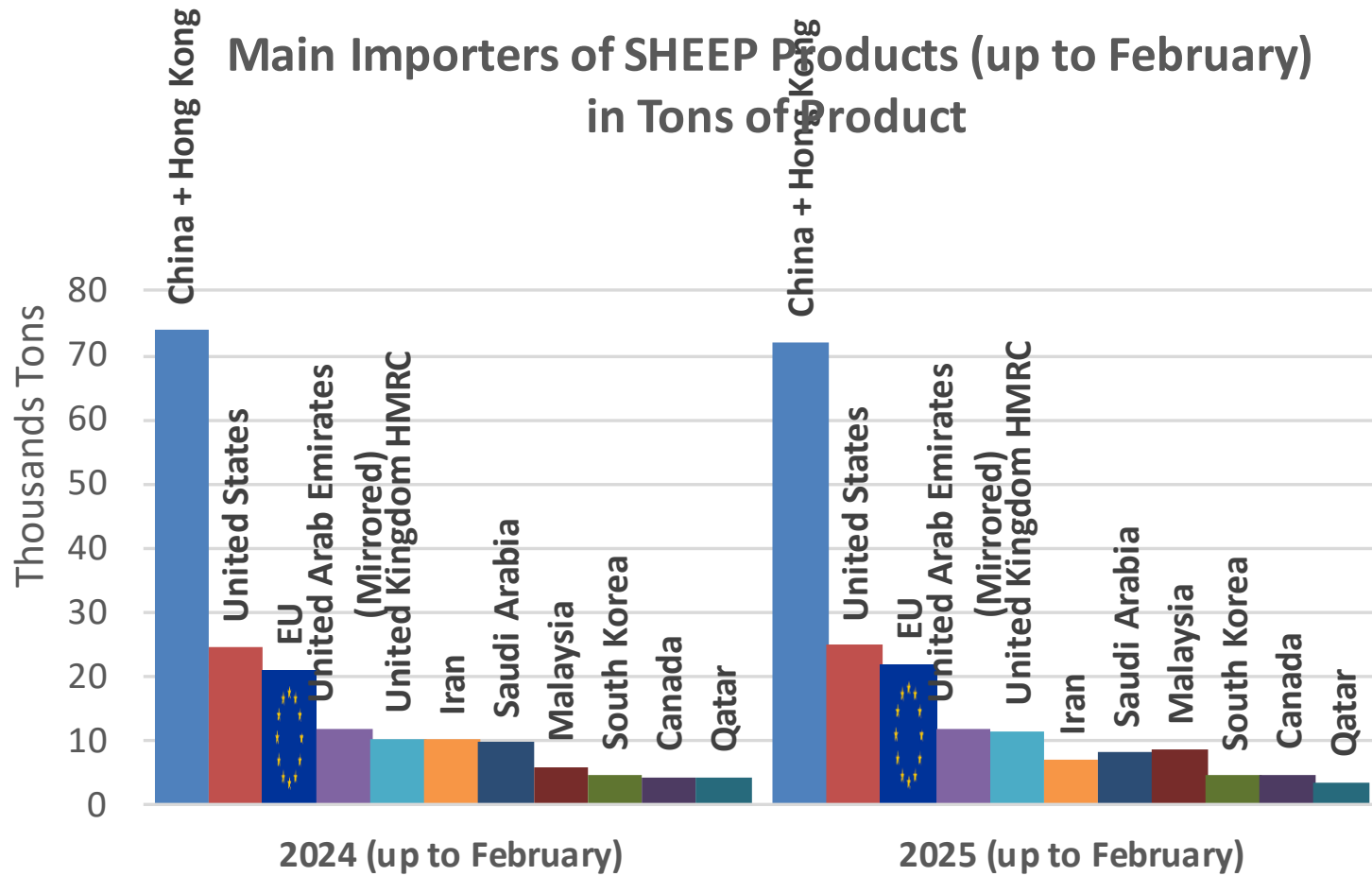
## Evolution EU Sheep & goat herd December 2024



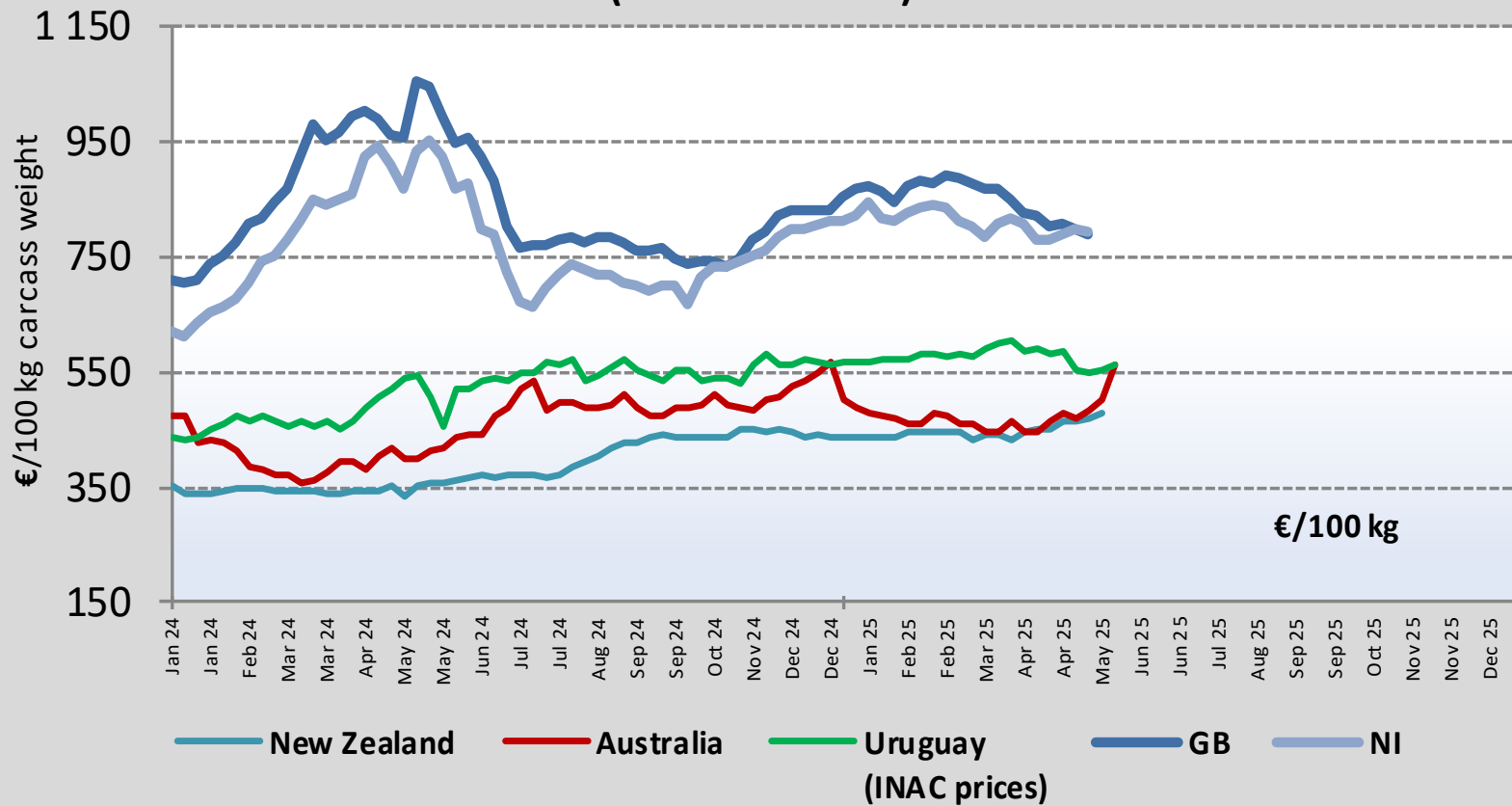
Source : Eurostat

## Main Exporters of SHEEP Products (up to February) in Tons of Product

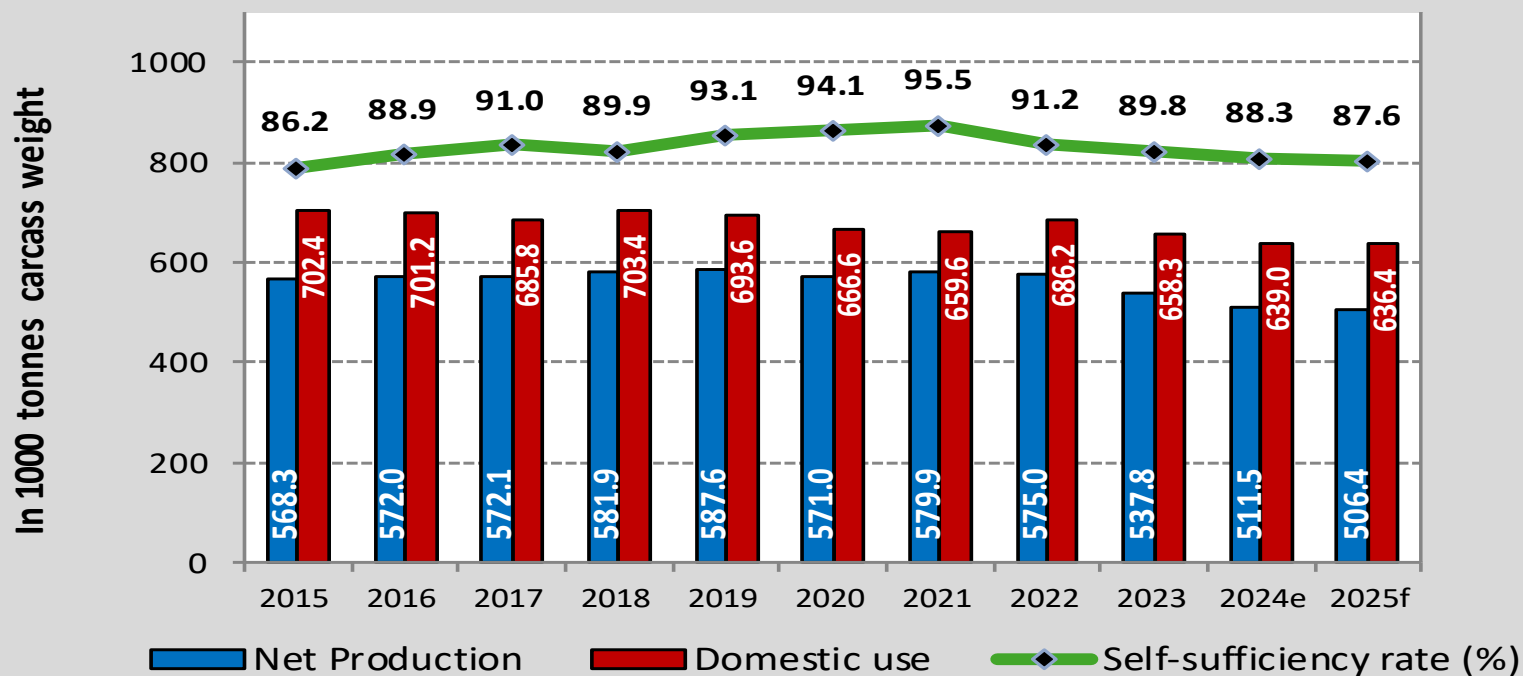




## World Market Prices (Lamb carcasses)

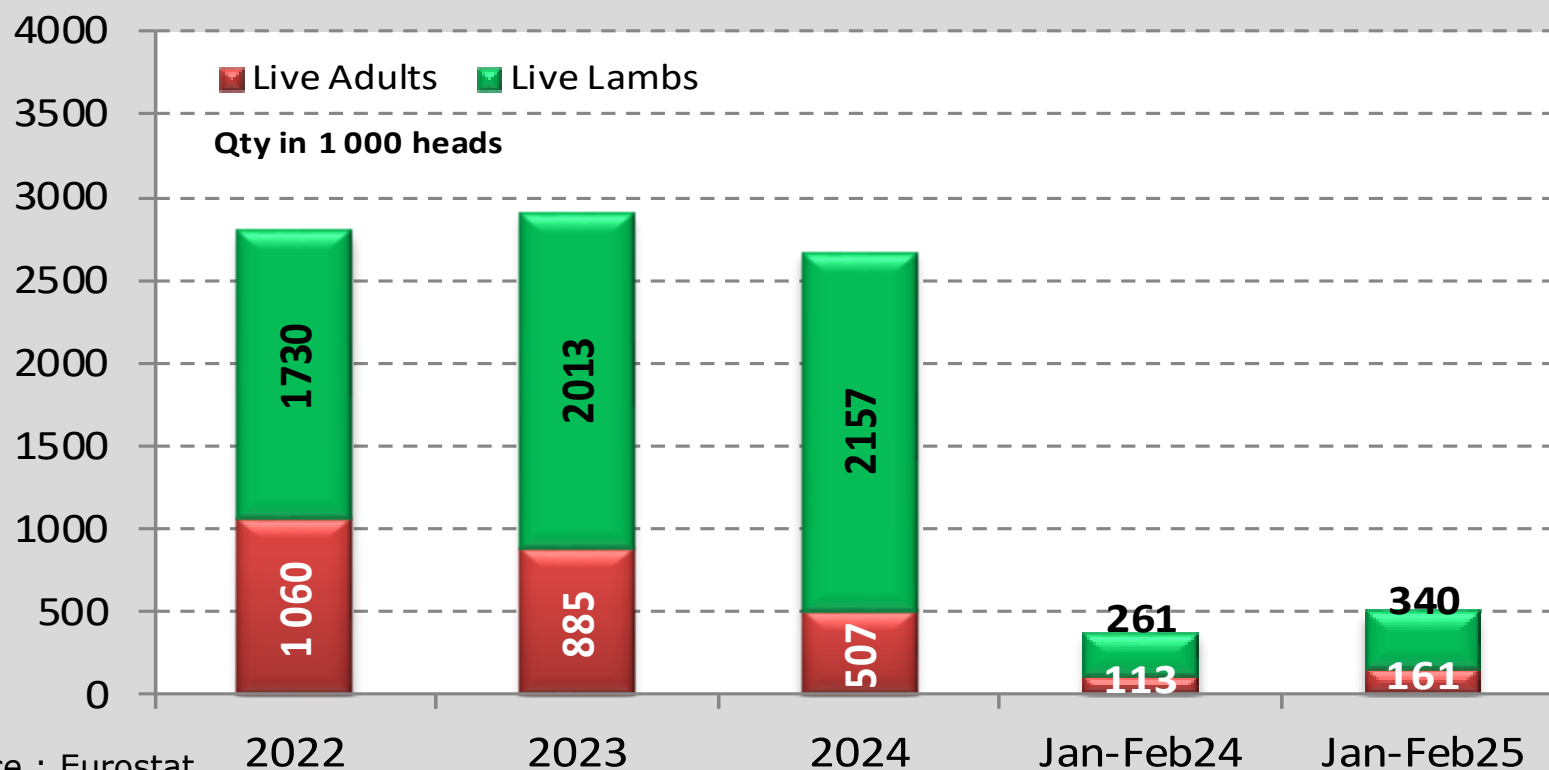


## EU balance on sheep & goat meat (f = Forecast estimated by DG AGRI)



Source : DG AGRI Short-term outlook report

## EU Exports of live sheep (Excluding pure-bred breeding)



Source : Eurostat



## EU exports

| SHEEP & GOAT (Tonnes carcass weight) |               |               |              |
|--------------------------------------|---------------|---------------|--------------|
| Destination                          | Jan-Feb 24    | Jan-Feb 25    | % Chg        |
| <b>Total</b>                         | <b>14 425</b> | <b>16 706</b> | <b>+ 16%</b> |
| Jordan                               | 3 017         | 3 733         | <b>+ 24%</b> |
| Morocco                              | 451           | 3 101         | <b>+++</b>   |
| Algeria                              | 37            | 3 070         | <b>+++</b>   |
| United Kingdom                       | 2 934         | 1 783         | <b>- 39%</b> |
| Israel                               | 777           | 1 045         | <b>+ 34%</b> |
| <b>Other destinations</b>            | <b>7 209</b>  | <b>3 974</b>  | <b>- 45%</b> |

Source : Eurostat



## EU imports

| <b>SHEEP &amp; GOAT (Tonnes carcass weight)</b> |                   |                   |              |
|-------------------------------------------------|-------------------|-------------------|--------------|
| <b>Origin</b>                                   | <b>Jan-Feb 24</b> | <b>Jan-Feb 25</b> | <b>% Chg</b> |
| <b>Total</b>                                    | <b>24 453</b>     | <b>24 889</b>     | <b>+ 2%</b>  |
| United Kingdom                                  | 13 853            | 13 708            | - 1%         |
| New Zealand                                     | 9 686             | 10 236            | + 6%         |
| Australia                                       | 451               | 556               | + 23%        |
| Chile                                           | 151               | 151               | + 0%         |
| Iceland                                         | 47                | 62                | + 33%        |
| <b>Other origins</b>                            | <b>266</b>        | <b>176</b>        | <b>- 34%</b> |

Source : Eurostat

| EU Sheep and Goat Trade with UK from Jan to Feb 2024 |               |                 |
|------------------------------------------------------|---------------|-----------------|
|                                                      | Exports to UK | Imports from UK |
| <b>Meats (Tonnes carcass weight)</b>                 | <b>1 780</b>  | <b>13 214</b>   |
| Great Britain                                        | 1 443         | 12 880          |
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| Great Britain                                        | -             | -               |
| Northern Ireland                                     | 75            | 47 332          |

Source : Eurostat