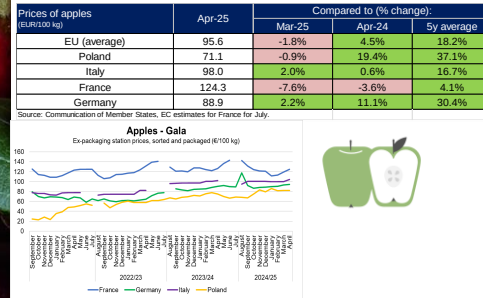
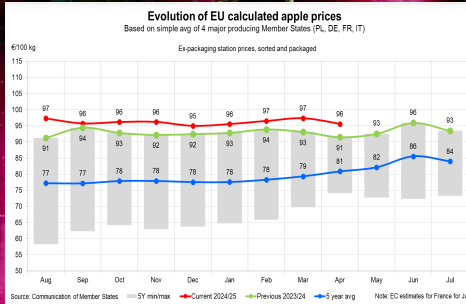
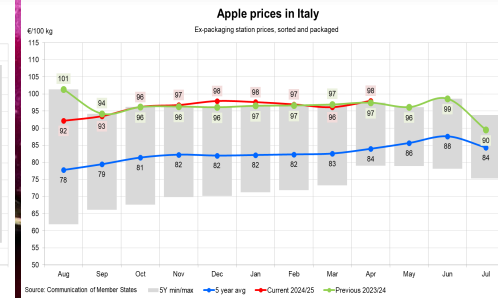
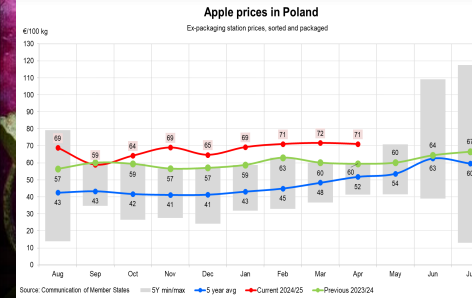


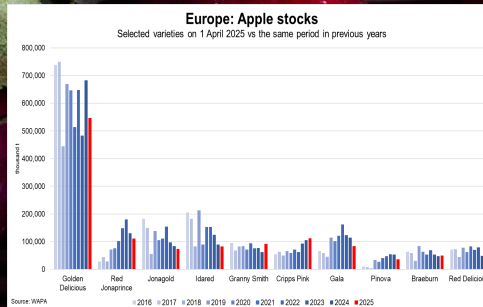
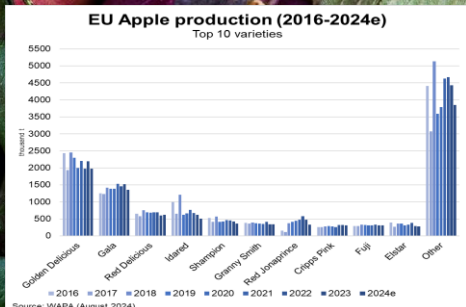
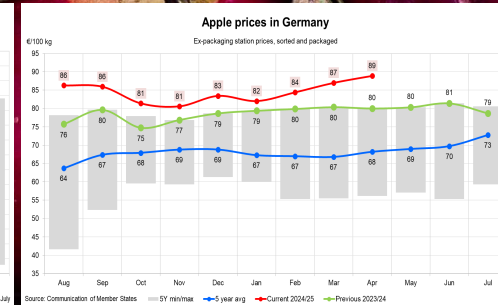
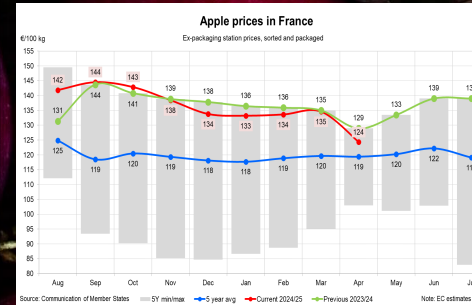
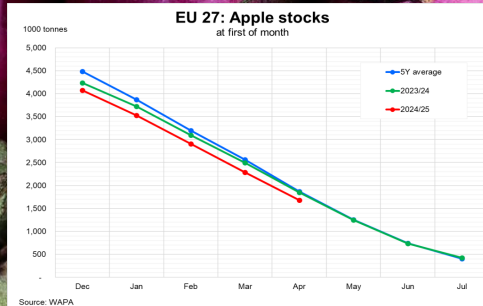
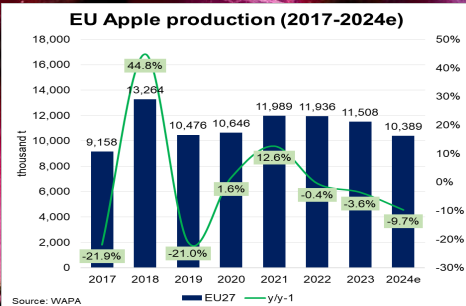
Prices



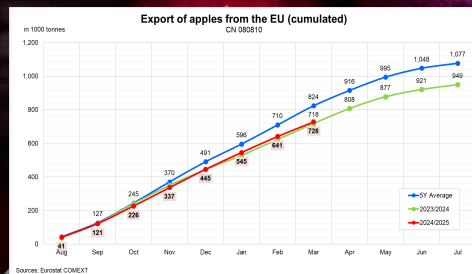
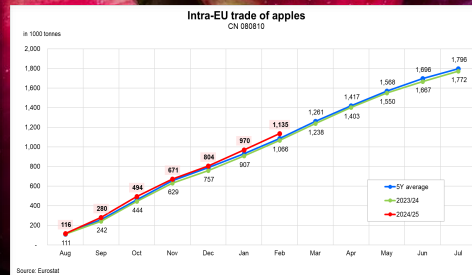
Member States' prices



Production & Stocks

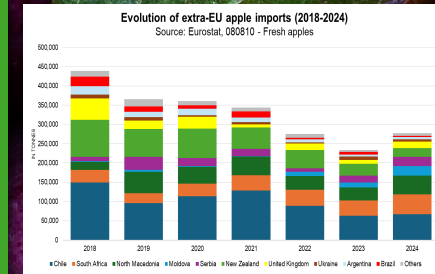
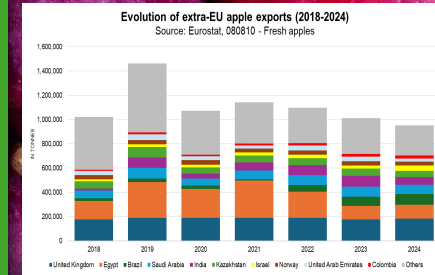


Intra & Extra EU trade



Trade

World trade



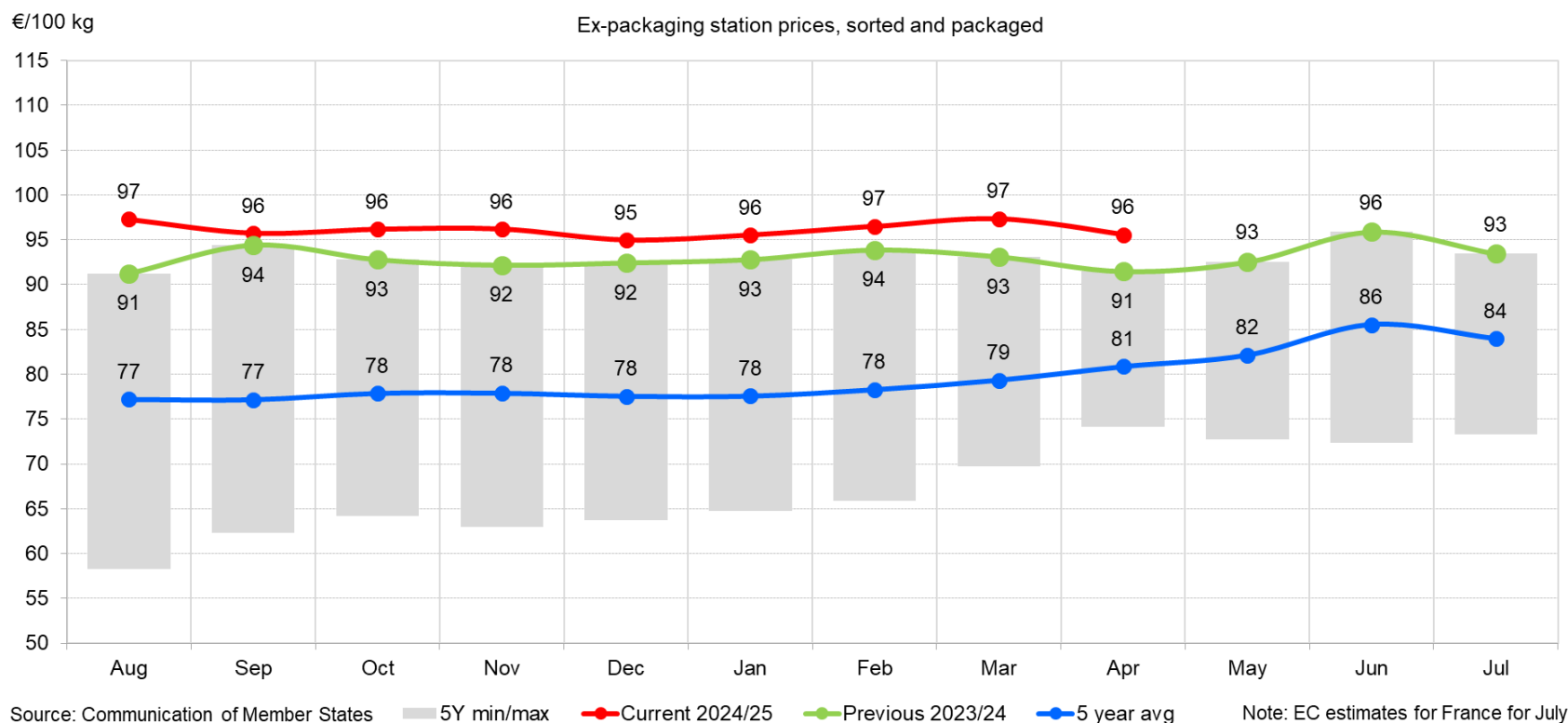
Sources: Eurostat, MSs notifications, DG Agri, Comext, Comtrade, ITC, AMI, Expert groups, Freshfel, Wapa...

Crop development and meteo. events



Evolution of EU calculated apple prices

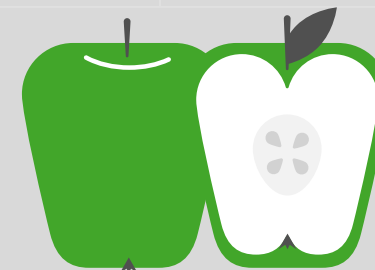
Based on simple avg of 4 major producing Member States (PL, DE, FR, IT)



Monthly price evolution (main producers and EU simple average)

Prices of apples (EUR/100 kg)	Apr-25	Compared to (% change):		
		Mar-25	Apr-24	5y average
EU (average)	95.6	-1.8%	4.5%	18.2%
Poland	71.1	-0.9%	19.4%	37.1%
Italy	98.0	2.0%	0.6%	16.7%
France	124.3	-7.6%	-3.6%	4.1%
Germany	88.9	2.2%	11.1%	30.4%

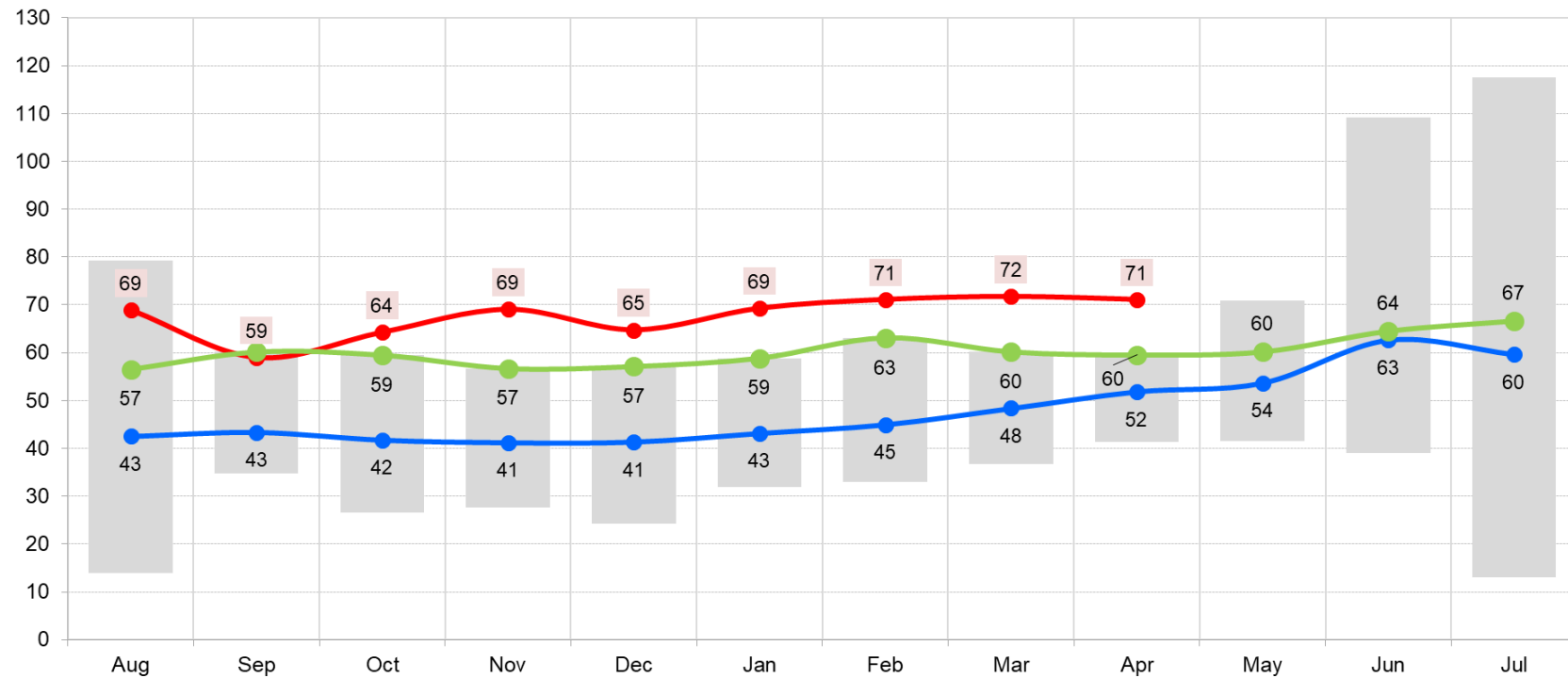
Source: Communication of Member States, EC estimates for France for July.



Apple prices in Poland

Ex-packaging station prices, sorted and packaged

€/100 kg



Source: Communication of Member States

5Y min/max

5 year avg

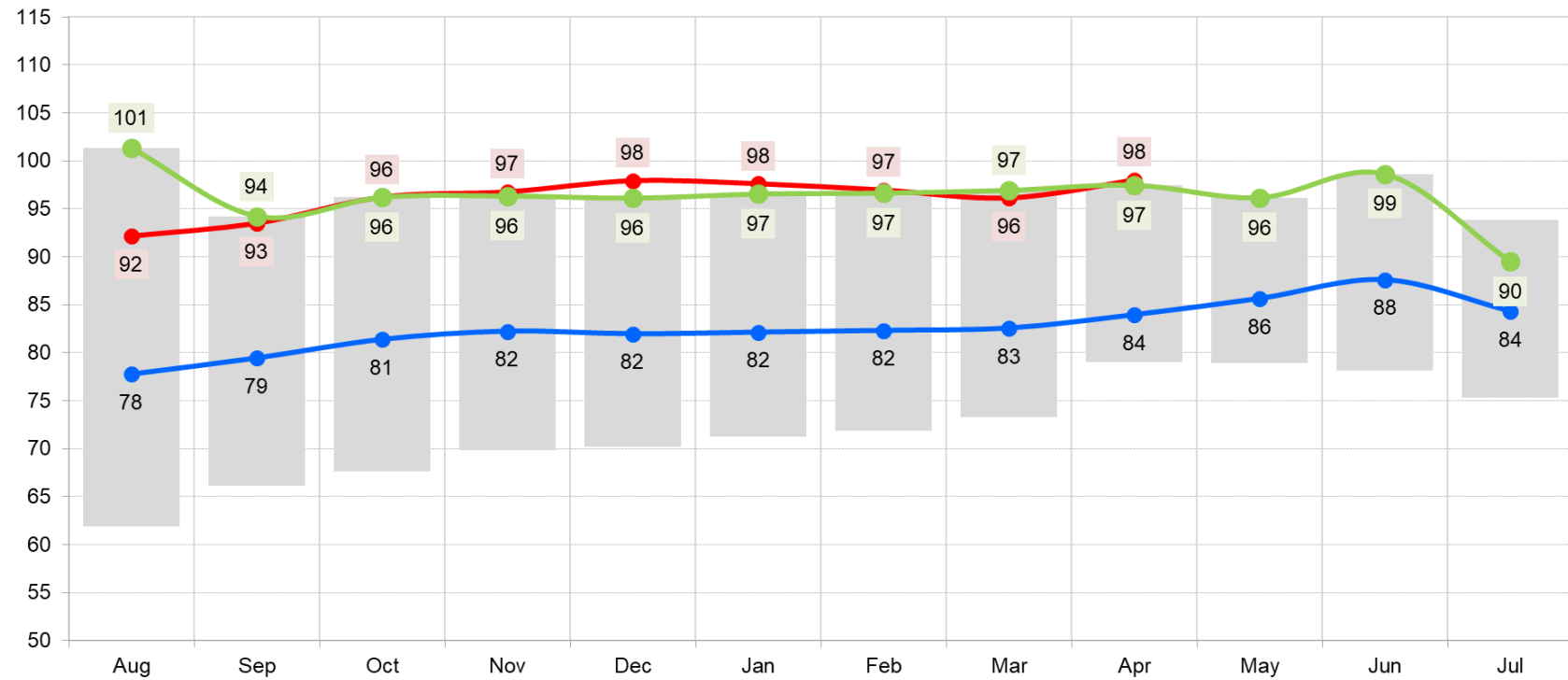
Current 2024/25

Previous 2023/24

Apple prices in Italy

Ex-packaging station prices, sorted and packaged

€/100 kg



Source: Communication of Member States

5Y min/max

5 year avg

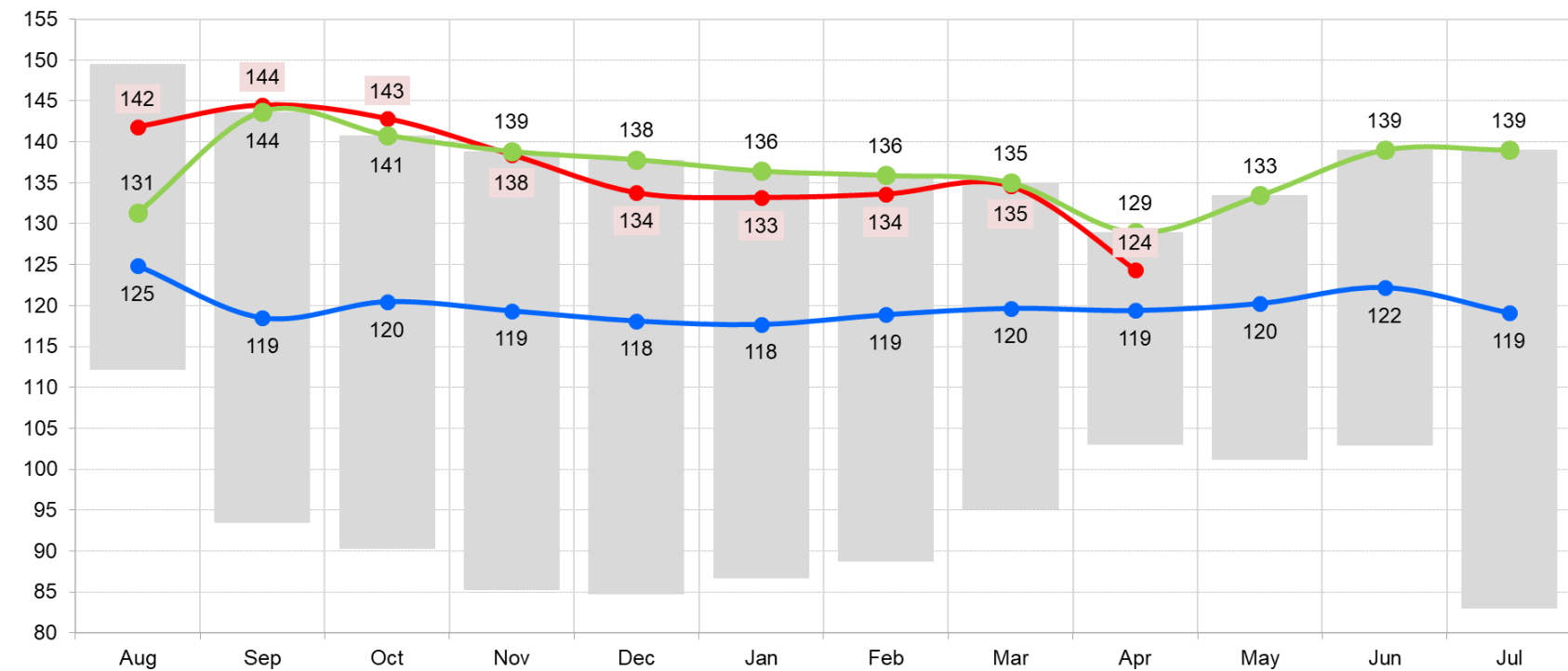
Current 2024/25

Previous 2023/24

Apple prices in France

Ex-packaging station prices, sorted and packaged

€/100 kg



Source: Communication of Member States

5Y min/max

5 year avg

Current 2024/25

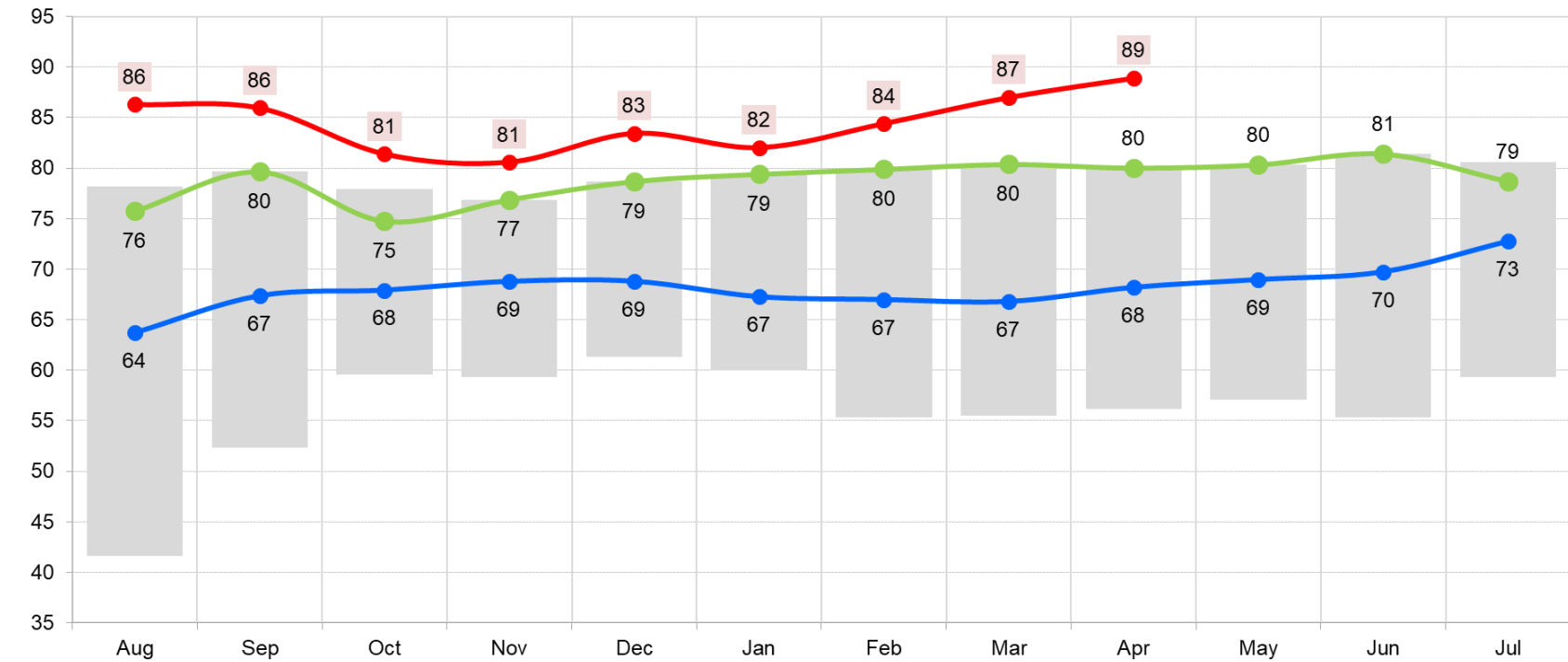
Previous 2023/24

Note: EC estimates for July

Apple prices in Germany

Ex-packaging station prices, sorted and packaged

€/100 kg



Source: Communication of Member States

5Y min/max

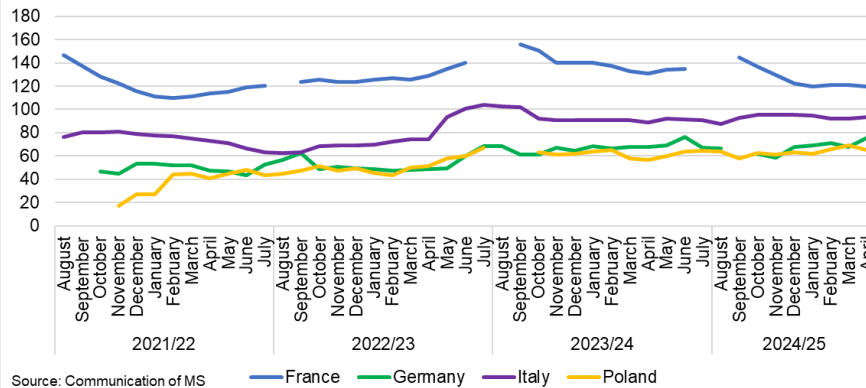
5 year avg

Current 2024/25

Previous 2023/24

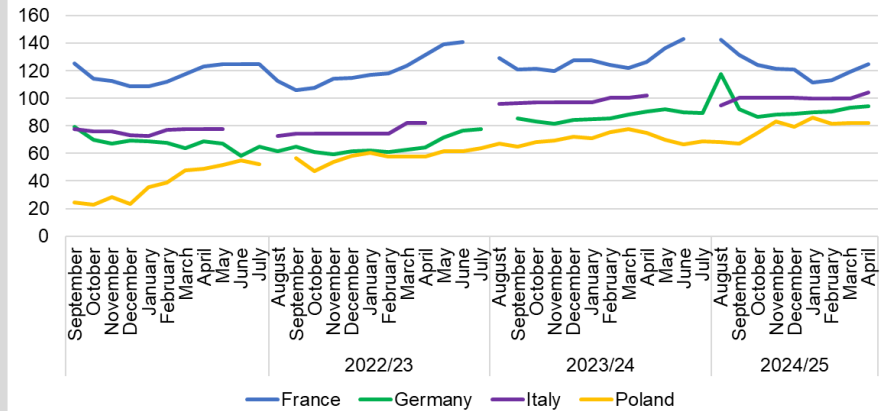
Apples - Golden delicious

Ex-packaging station prices, sorted and packaged (€/100 kg)



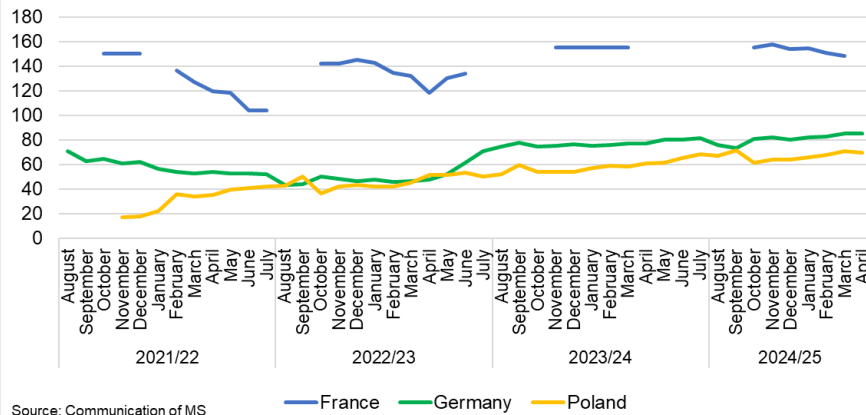
Apples - Gala

Ex-packaging station prices, sorted and packaged (€/100 kg)



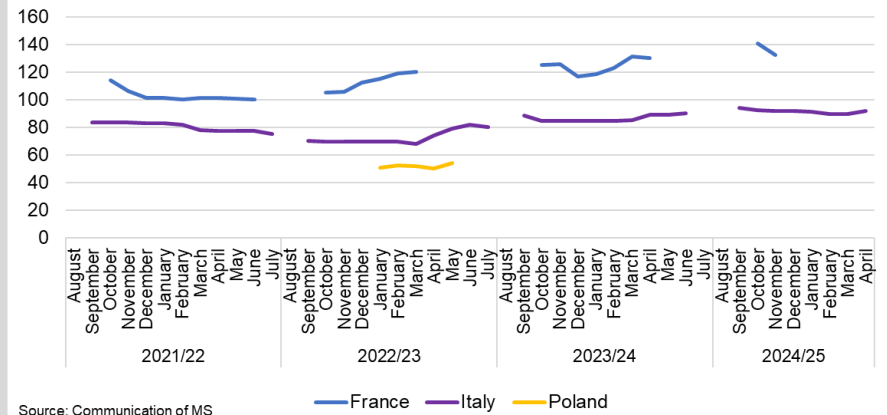
Apples - Jonagold

Ex-packaging station prices, sorted and packaged (€/100 kg)



Apples - Red delicious & Other red varieties

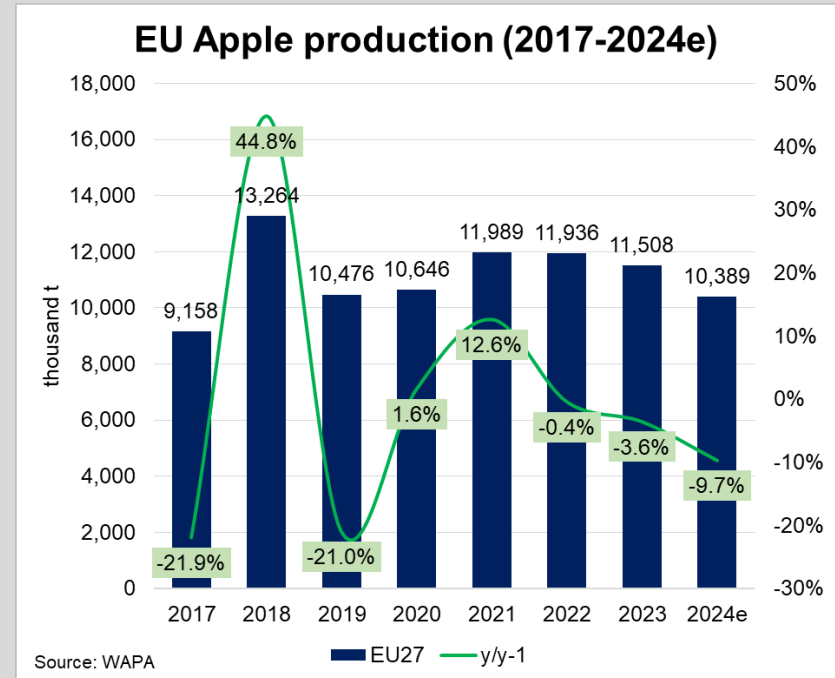
Ex-packaging station prices, sorted and packaged (€/100 kg)



EU Apple production (thousand t)

Country	2022	2023	2024e	YoY
Austria	151	116	59	-49.1%
Belgium	239	203	160	-34.3%
Croatia	57	66	61	-7.5%
Czechia	138	101	24	-76.3%
Denmark	24	15	21	40.0%
France	1,391	1,508	1,432	-5.0%
Germany	1,072	941	793	-15.8%
Greece	321	183	287	56.4%
Hungary	280	550	330	-40.0%
Italy	2,113	2,175	2,351	8.1%
Latvia	10	5	7	40.0%
Lithuania	51	27	35	29.6%
Netherlands	235	199	194	-1.0%
Poland	4,495	3,970	3,190	-19.6%
Portugal	291	295	300	1.9%
Romania	543	531	451	-15.0%
Slovakia	32	27	36	32.6%
Slovenia	50	47	59	26.4%
Spain	412	518	567	9.4%
Sweden	32	32	32	0.0%
EU27	11,936	11,508	10,389	-9.7%

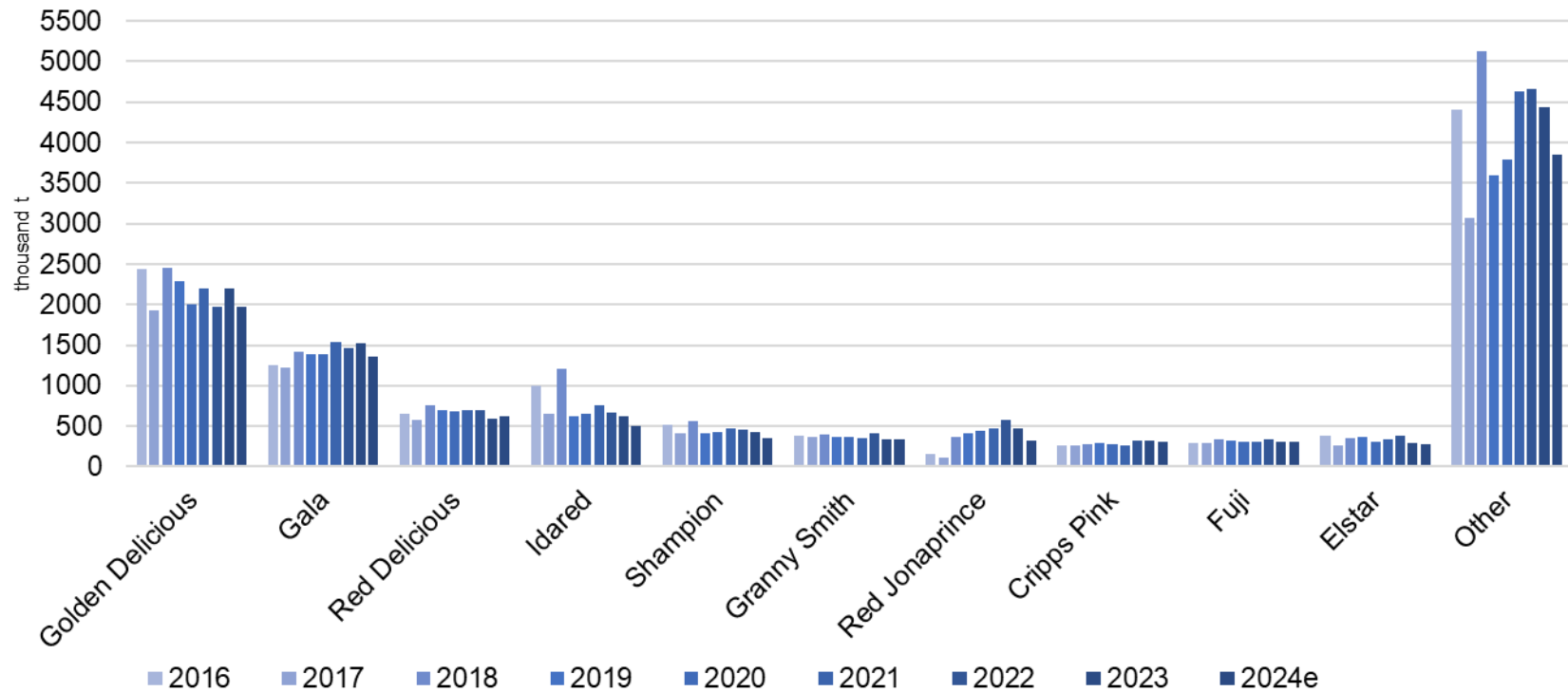
Source: WAPA (May 2025)



Note: WAPA has slightly revised its EU apple production estimates for the 2024/25 season (May 2025).

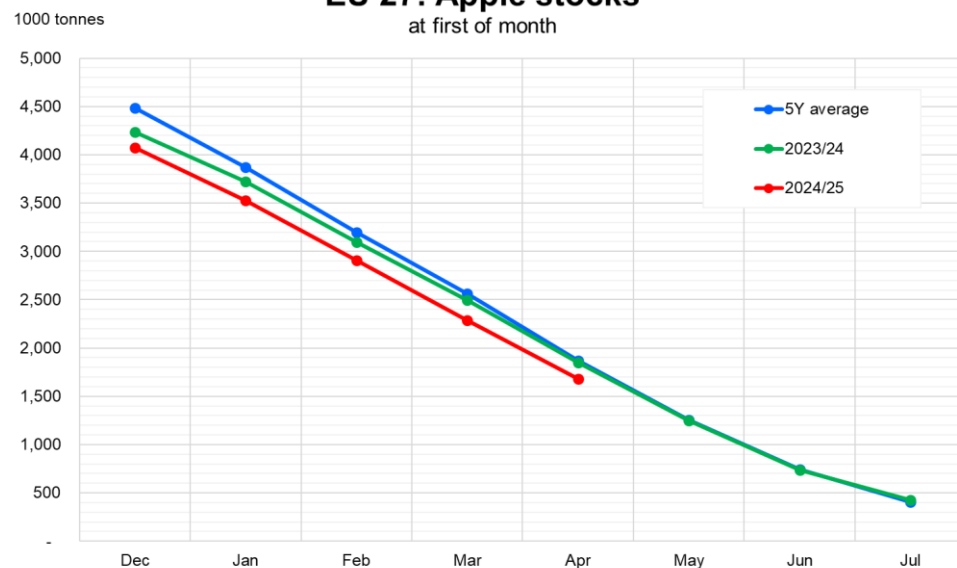
EU Apple production (2016-2024e)

Top 10 varieties



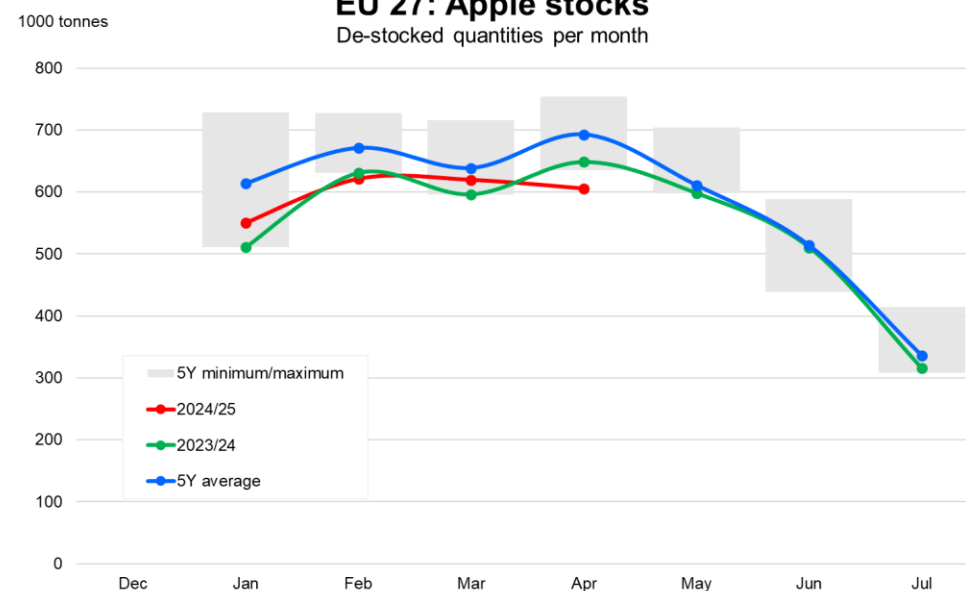
Source: WAPA (August 2024)

EU 27: Apple stocks at first of month



Source: WAPA

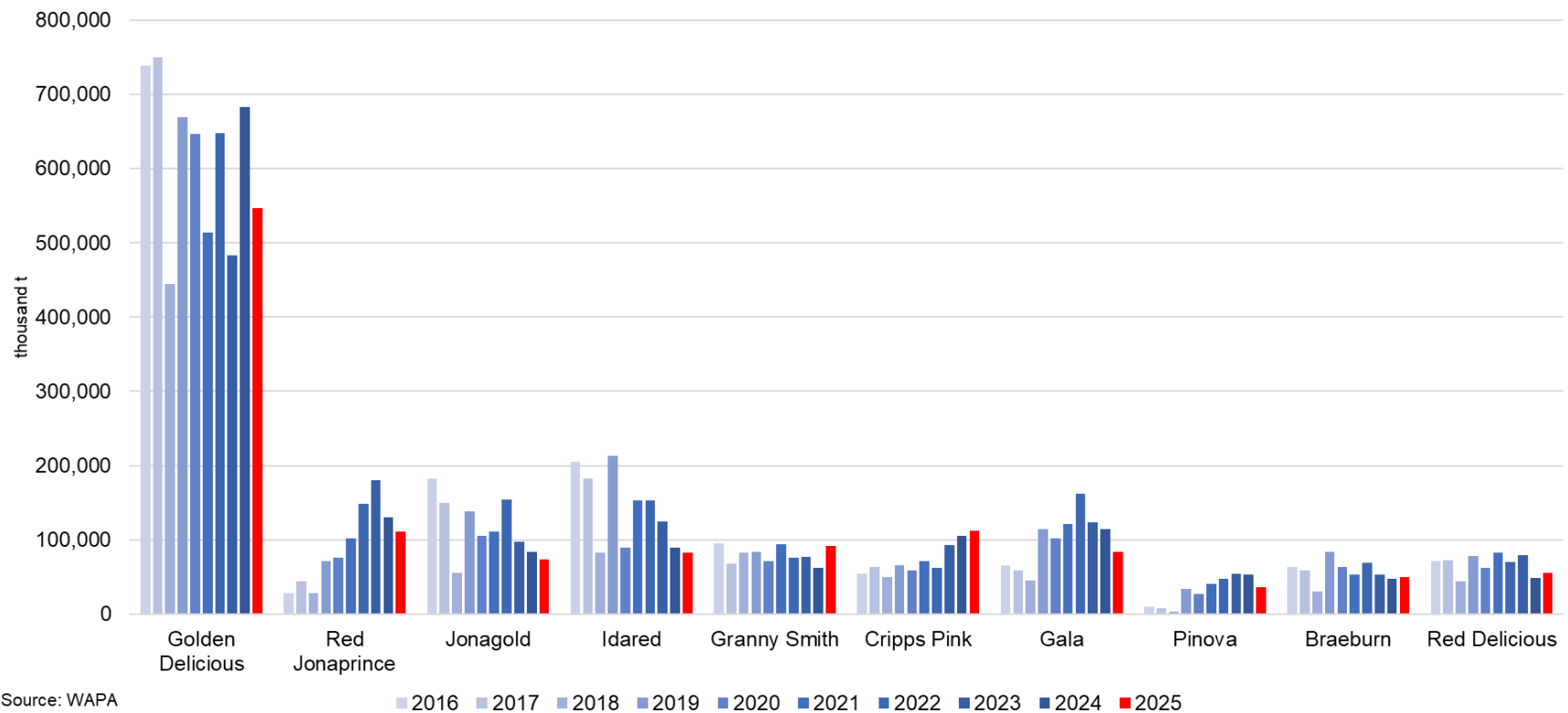
EU 27: Apple stocks De-stocked quantities per month



Source: WAPA

Europe: Apple stocks

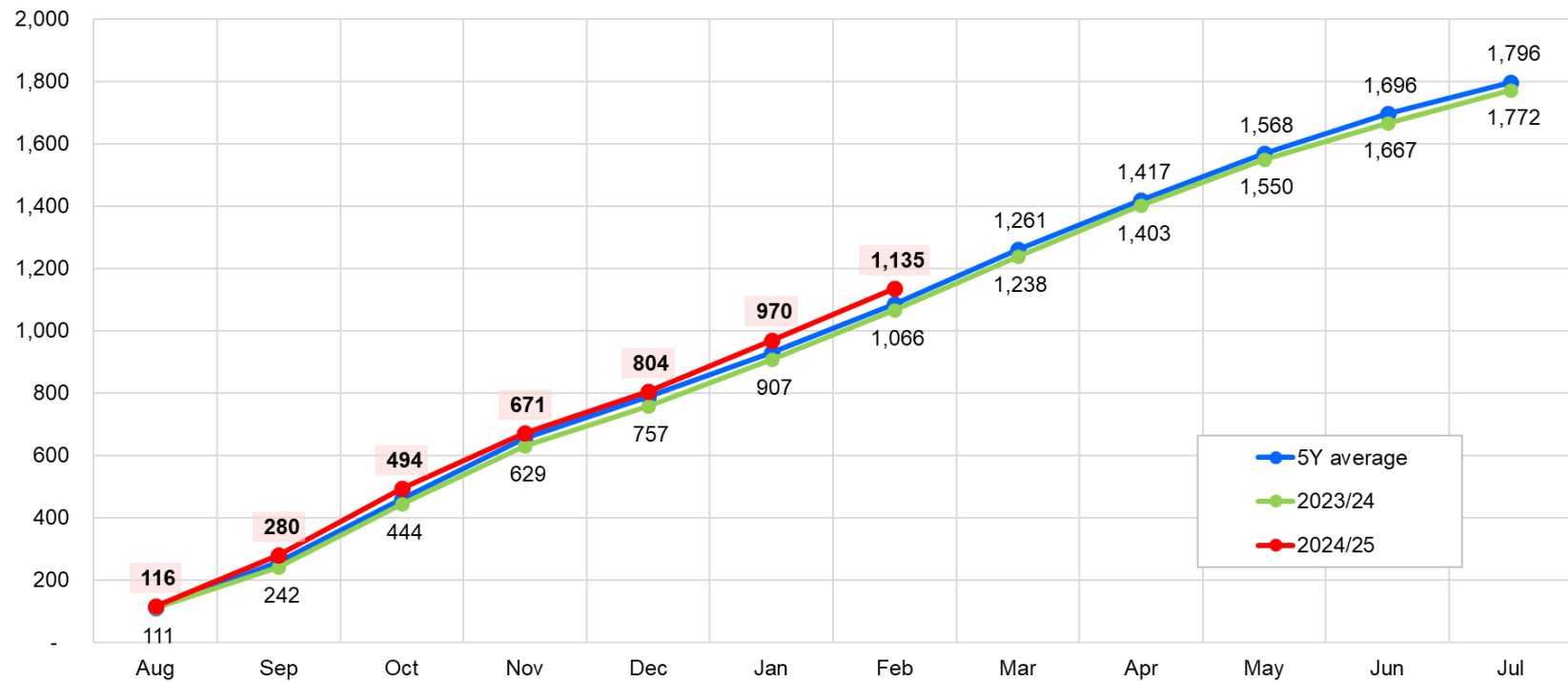
Selected varieties on 1 April 2025 vs the same period in previous years



Intra-EU trade of apples

CN 080810

in 1000 tonnes

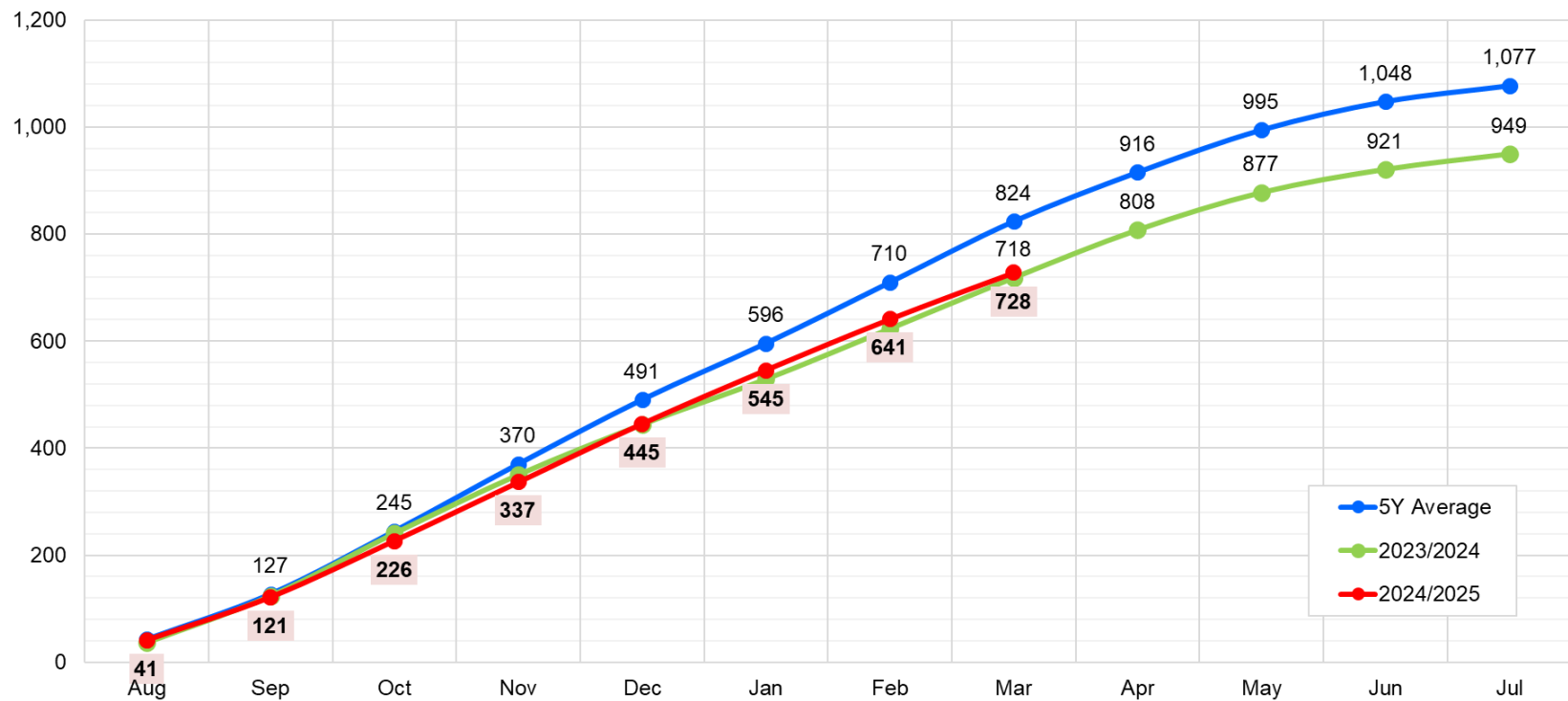


Source: Eurostat

Export of apples from the EU (cumulated)

CN 080810

in 1000 tonnes



Sources: Eurostat COMEXT

EU monthly apples exports (tonnes)

Sources: Eurostat/Comext
080810 - Fresh apples

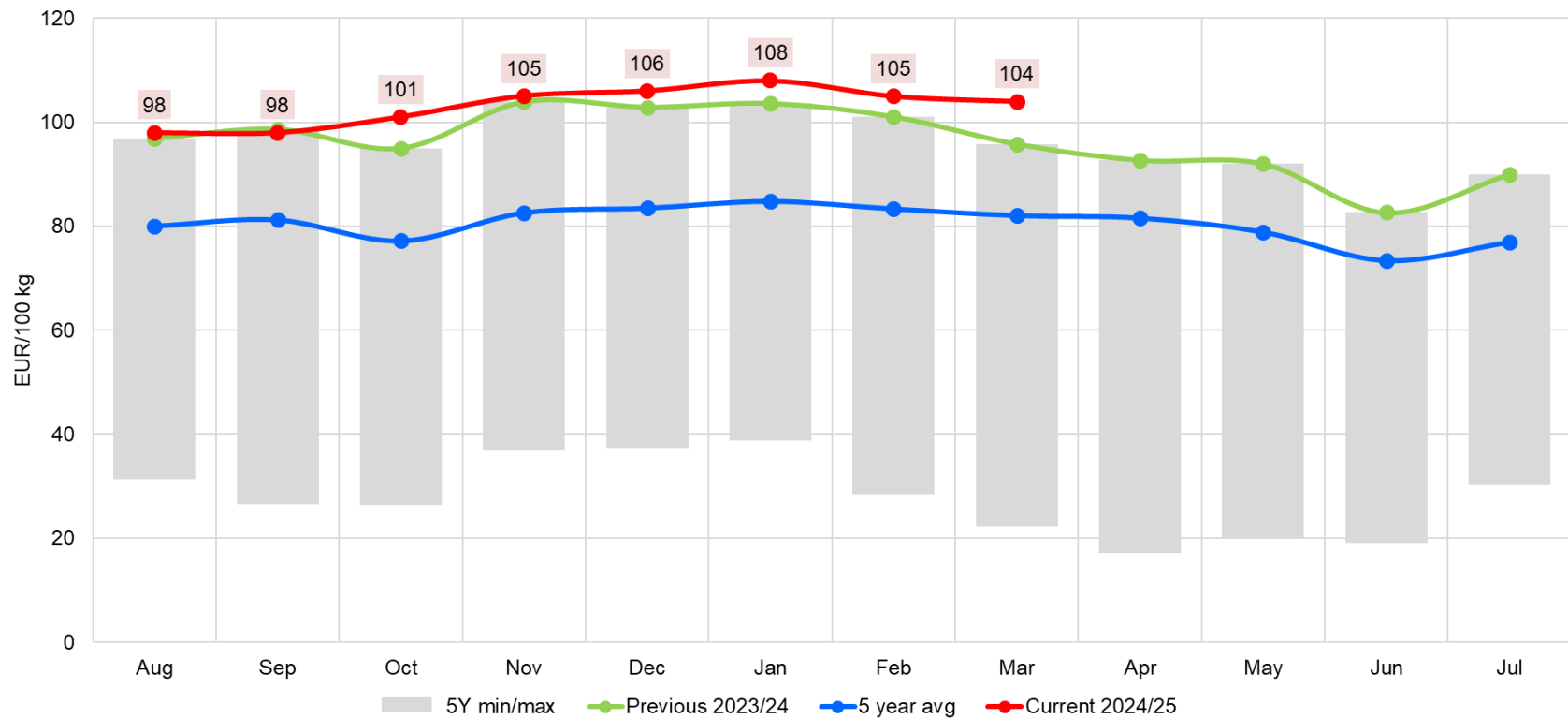
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Total MY
2022-2023	38,827	77,933	117,655	120,347	112,020	106,088	107,556	110,704	81,775	77,909	53,691	29,403	1,033,908
2023-2024	36,873	87,416	116,640	109,348	94,113	84,885	94,220	95,189	89,432	69,673	42,876	24,917	945,582
5Y average	42,308	84,662	117,762	125,448	120,409	105,444	113,944	114,151	91,654	79,156	52,962	29,505	1,077,405
2024-2025	40,911	80,291	105,087	110,425	108,450	99,874	96,234	86,406					727,678
yoy*	11%	-8%	-10%	1%	15%	18%	2%	-9%					
United Kingdom	10,822	11,586	12,563	14,016	16,441	20,249	18,826	20,960					125,463
Egypt	8,676	18,885	12,610	12,175	17,476	15,037	19,432	14,035					118,326
Saudi Arabia	3,020	7,512	8,670	11,111	12,056	8,685	7,233	3,823					62,110
India	21	1,650	3,676	5,253	8,612	8,169	8,921	5,000					41,302
Kazakhstan	1,071	328	123	39	101	3,128	3,144	5,068					13,002
Brazil	3,118	14,122	20,545	20,219	13,958	6,311	1,840	374					80,487
Belarus	59	9	217	642	705	336	1,052	1,564					4,584
Others	14,124	26,199	46,683	46,970	39,101	37,959	35,786	35,582					282,404

Note: Top 7 export destinations sorted by 2022/2023 marketing year.

* % change compared to previous marketing year

Evolution of EU average export price (Apples - 080810)

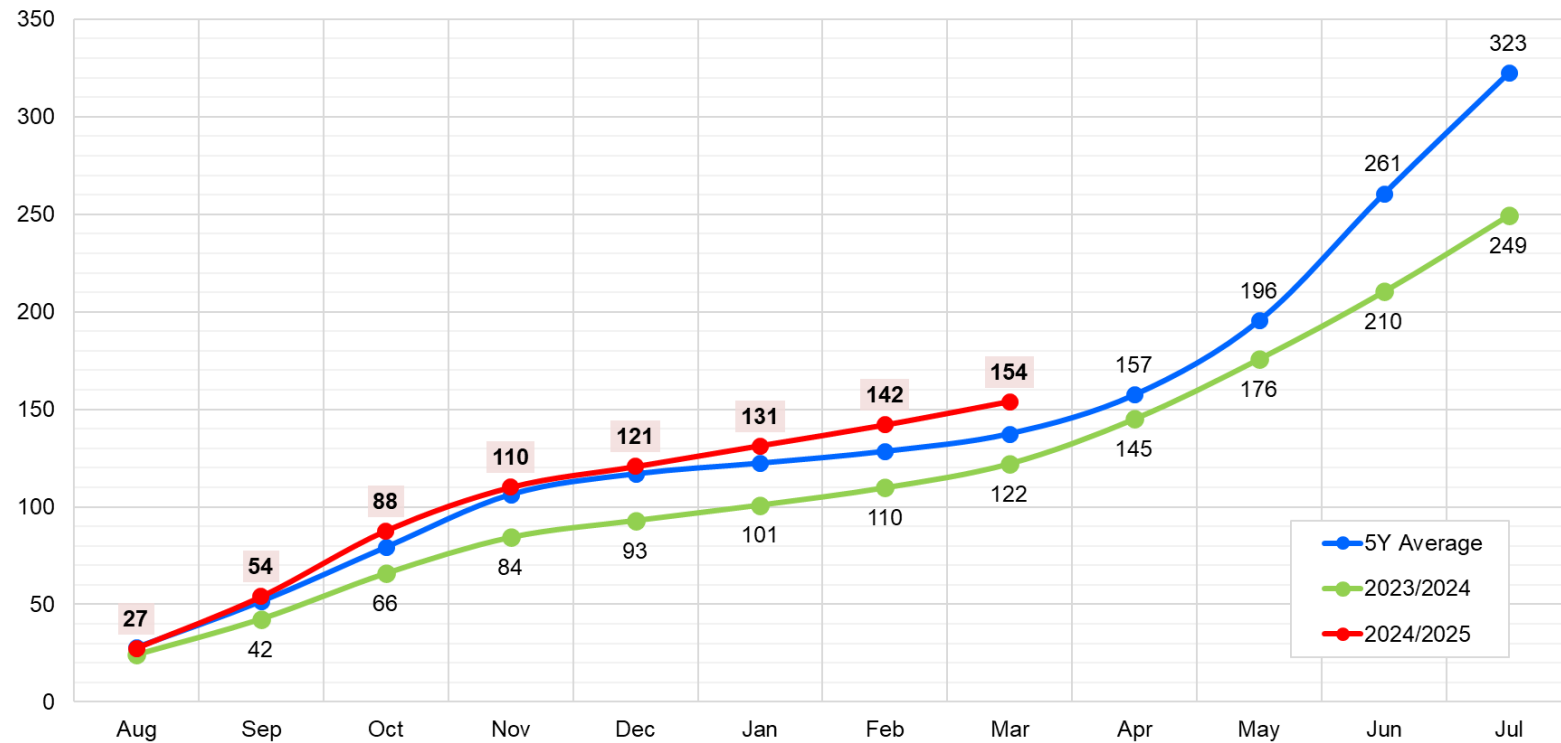
Data source: Eurostat



Import of apples into the EU (cumulated)

CN 080810

in 1000 tonnes



Sources: Eurostat COMEXT

EU monthly apples imports (in tonnes)

Sources: Eurostat/Comext

080810 - Fresh apples

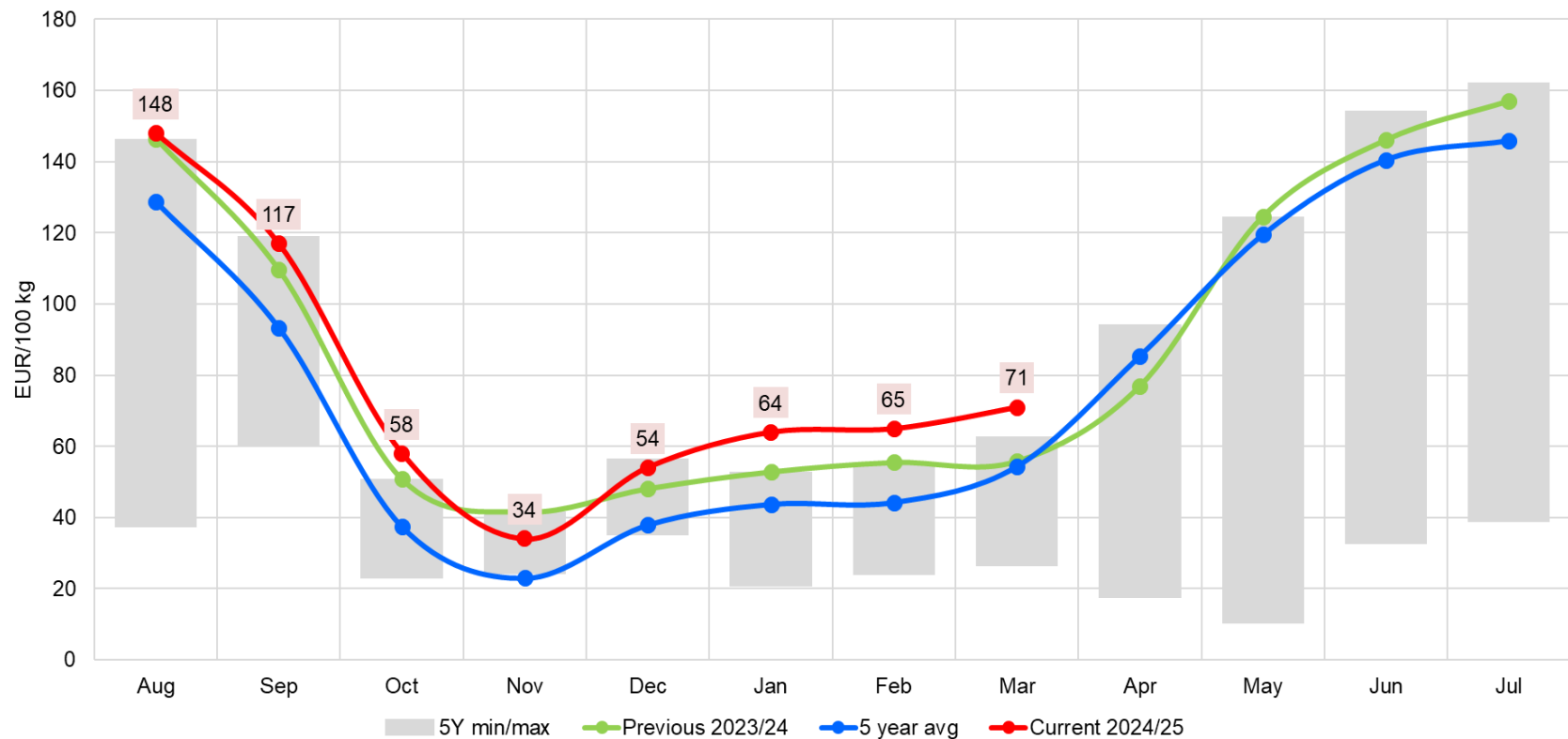
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Total MY
2022-2023	28,414	17,383	18,959	18,881	5,522	5,005	4,949	7,074	14,527	24,044	39,160	45,703	229,622
2023-2024	24,124	18,300	23,412	18,442	8,640	7,938	8,899	12,321	22,940	30,741	34,593	41,622	251,971
5Y average	27,927	23,617	27,773	27,020	10,567	5,482	6,084	9,035	19,966	38,092	65,058	61,889	322,510
2024-2025	27,400	26,678	33,525	22,522	10,537	10,544	10,816	11,811					153,833
yoy*	14%	46%	43%	22%	22%	33%	22%	-4%					
Chile	12,978	10,293	3,176	0	0	0	0	387					26,834
New Zealand	4,095	2,379	1,422	18	0	0	0	0					7,914
South Africa	6,058	2,801	1,825	234	150	196	93	240					11,597
North Macedonia	619	4,431	13,886	12,104	3,696	3,293	2,582	1,657					42,268
United Kingdom	452	919	5,918	5,523	1,635	255	188	165					15,055
Moldova	588	1,266	1,543	1,300	2,476	4,495	5,351	6,999					24,018
Serbia	959	2,162	2,286	2,741	1,798	1,799	2,052	1,988					15,785
Others	1,651	2,427	3,469	602	782	506	550	375					10,362

Note: Top 7 supplying markets sorted by 2022/2023 marketing year.

* % change compared to previous marketing year

Evolution of EU average import price (Apples - 080810)

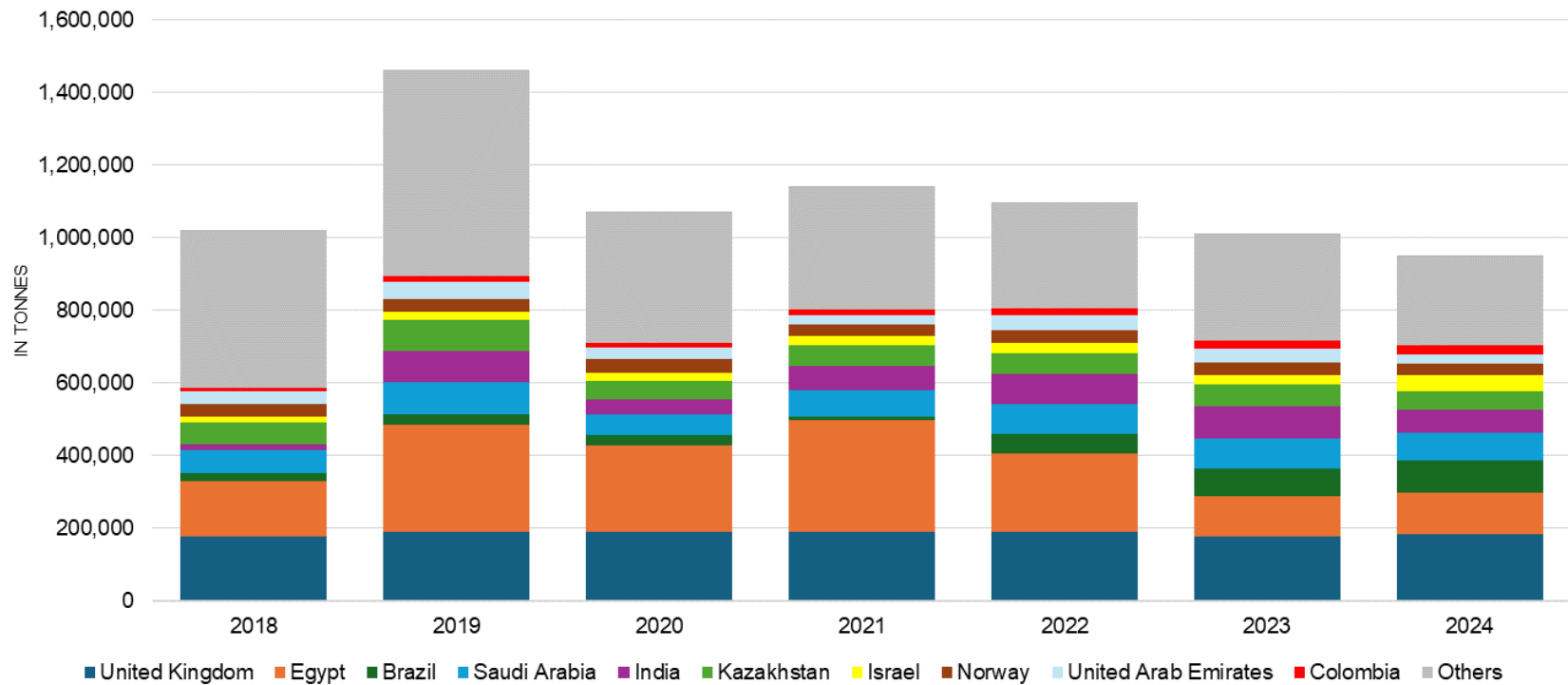
Data source: Eurostat



Calendar year data

Evolution of extra-EU apple exports (2018-2024)

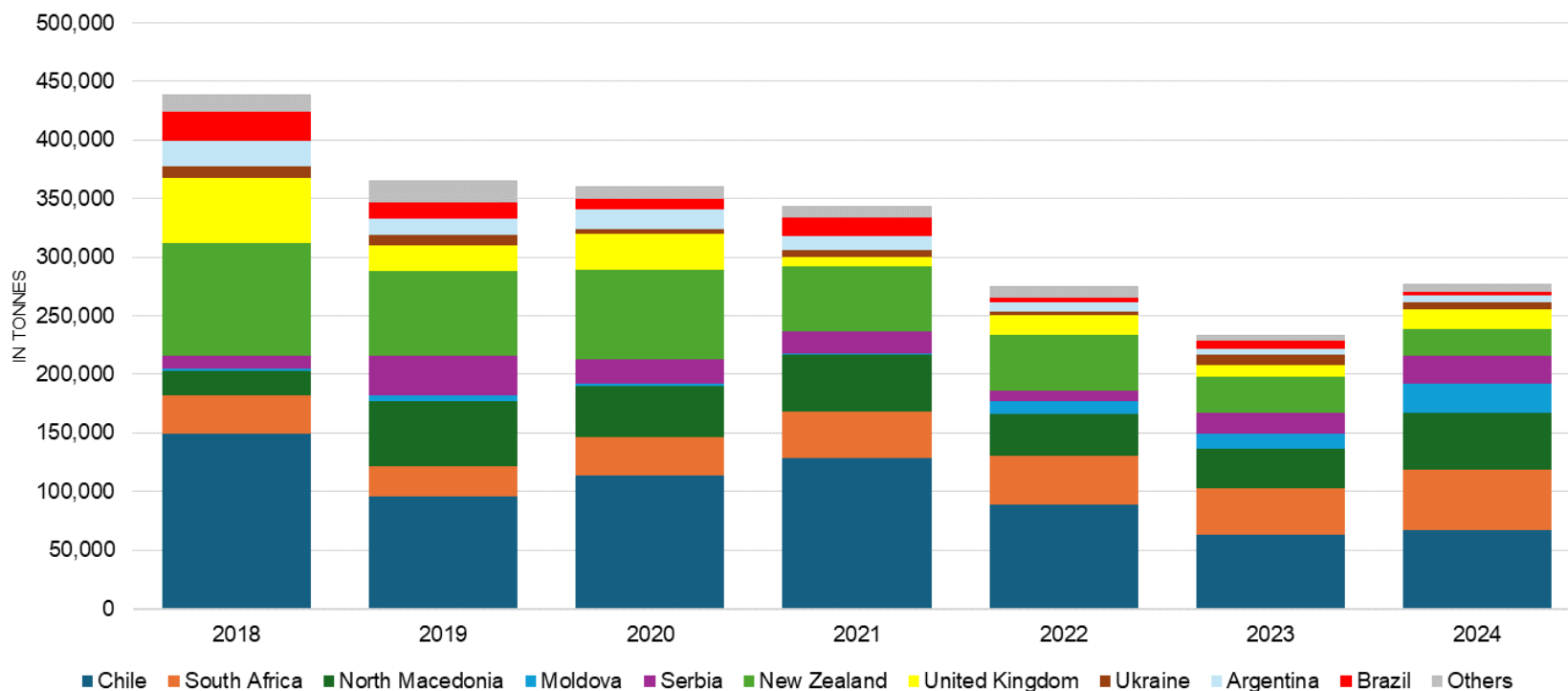
Source: Eurostat, 080810 - Fresh apples



Calendar year data

Evolution of extra-EU apple imports (2018-2024)

Source: Eurostat, 080810 - Fresh apples



Apples, top 10 world exporters (in tonnes)

Source: Trade Map, International Trade Centre, <https://www.trademap.org> (May 2025)

Calendar year data

080810 - Fresh apples

	Country	2018	2019	2020	2021	2022	2023	2024	YoY	% Share
1	China	1,118,486	971,146	1,058,094	1,078,352	823,127	795,982	980,846	23.2%	12.7%
2	Italy	686,053	934,728	938,141	921,648	871,001	864,430	945,516	9.4%	12.2%
3	United States of America	927,760	832,423	807,525	750,367	697,926	730,115	897,421	22.9%	11.6%
4	Poland	794,318	973,806	657,310	921,863	745,916	816,895	784,142	-4.0%	10.2%
5	South Africa	448,668	464,388	508,451	589,186	625,077	607,256	671,183	10.5%	8.7%
6	Chile	778,972	673,864	660,011	643,736	602,478	469,304	553,973	18.0%	7.2%
7	New Zealand	408,743	432,194	443,879	403,307	380,261	343,784	377,868	9.9%	4.9%
8	France	431,159	381,354	410,395	308,946	343,162	314,446	333,366	6.0%	4.3%
9	Türkiye	238,345	257,682	211,493	354,560	380,492	370,836	317,284	-14.4%	4.1%
10	Iran, Islamic Republic of	424,942	477,489	847,974	1,076,022	722,744	635,980	299,315	-52.9%	3.9%
	Others	2,059,159	2,405,549	2,129,771	2,118,894	1,990,668	1,782,443	1,561,142	-12.4%	20.2%

Apples, top 10 world importers (in tonnes)

Source: Trade Map, International Trade Centre, <https://www.trademap.org> (May 2025)

Calendar year data

080810 - Fresh apples

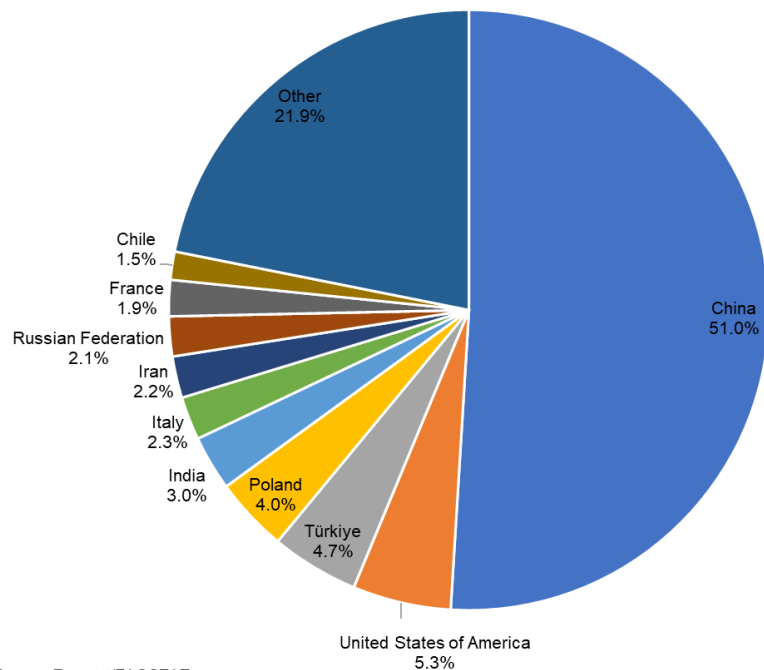
	Country	2018	2019	2020	2021	2022	2023	2024	YoY	% Share
1	Germany	658,028	618,616	655,577	612,186	540,277	507,939	551,149	8.5%	7.3%
2	India	280,094	242,713	215,538	436,194	392,483	469,551	519,652	10.7%	6.8%
3	Russian Federation	843,463	700,544	651,480	615,999	497,348	312,291	357,382	14.4%	4.7%
4	Mexico	278,859	283,309	226,451	153,959	167,844	117,246	342,903	192.5%	4.5%
5	Viet Nam	66,323	127,909	122,296	143,142	208,614	171,278	326,699	90.7%	4.3%
6	United Kingdom	385,890	342,098	343,450	320,904	320,286	284,398	326,072	14.7%	4.3%
7	Brazil	75,121	78,459	107,320	50,978	129,986	153,707	235,120	53.0%	3.1%
8	Saudi Arabia	187,429	185,240	188,838	176,926	185,468	200,708	229,130	14.2%	3.0%
9	Netherlands	234,479	195,198	224,701	243,902	176,391	144,356	208,563	44.5%	2.7%
10	Thailand	142,216	151,780	188,752	188,428	182,163	159,400	186,159	16.8%	2.5%
	Others	5,012,284	5,679,256	5,391,319	5,420,886	5,034,548	4,532,778	4,308,219	-5.0%	56.8%

Apple production, top 20 producers (thousand t)

Country	2018	2019	2020	2021	2022	2023	YoY	% Share
1 China	39,235	42,427	44,067	45,985	47,573	49,603	4.3%	51.0%
2 United States of America	4,645	5,029	4,665	4,569	4,525	5,152	13.9%	5.3%
3 Türkiye	3,626	3,619	4,300	4,493	4,818	4,603	-4.5%	4.7%
4 Poland	4,000	3,081	3,555	4,067	4,265	3,893	-8.7%	4.0%
5 India	2,327	2,316	2,814	2,276	2,589	2,876	11.1%	3.0%
6 Italy	2,467	2,304	2,462	2,212	2,256	2,268	0.5%	2.3%
7 Iran	1,937	2,241	2,241	2,768	1,990	2,177	9.4%	2.2%
8 Russian Federation	1,859	1,951	2,041	2,215	2,380	2,083	-12.5%	2.1%
9 France	1,740	1,754	1,743	1,633	1,786	1,894	6.1%	1.9%
10 Chile	1,676	1,593	1,614	1,549	1,464	1,476	0.8%	1.5%
11 Uzbekistan	1,130	1,124	1,148	1,238	1,313	1,386	5.5%	1.4%
12 South Africa	830	895	999	1,149	1,232	1,199	-2.7%	1.2%
13 Brazil	1,203	1,223	983	1,297	1,047	1,184	13.0%	1.2%
14 Ukraine	1,462	1,154	1,115	1,279	1,129	1,173	3.9%	1.2%
15 Germany	1,199	991	1,023	1,005	1,071	941	-12.1%	1.0%
16 Egypt	716	701	751	863	888	892	0.5%	0.9%
17 Morocco	697	810	779	890	923	860	-6.8%	0.9%
18 Pakistan	544	604	672	732	791	822	3.9%	0.8%
19 Mexico	660	761	714	632	809	815	0.7%	0.8%
20 South Korea	788	787	798	803	807	811	0.5%	0.8%
Others	13,068	12,062	12,096	12,011	11,927	11,202	-0.7%	11.5%
Total production	85,808	87,425	90,582	93,666	95,581	97,309	1.8%	100.0%
EU27	13,333	11,585	11,957	12,405	12,560	12,064	-3.9%	12.4%

Source: Eurostat (EU countries), FAOSTAT (Other countries). Note: Data include apples for fresh consumption and for processing.

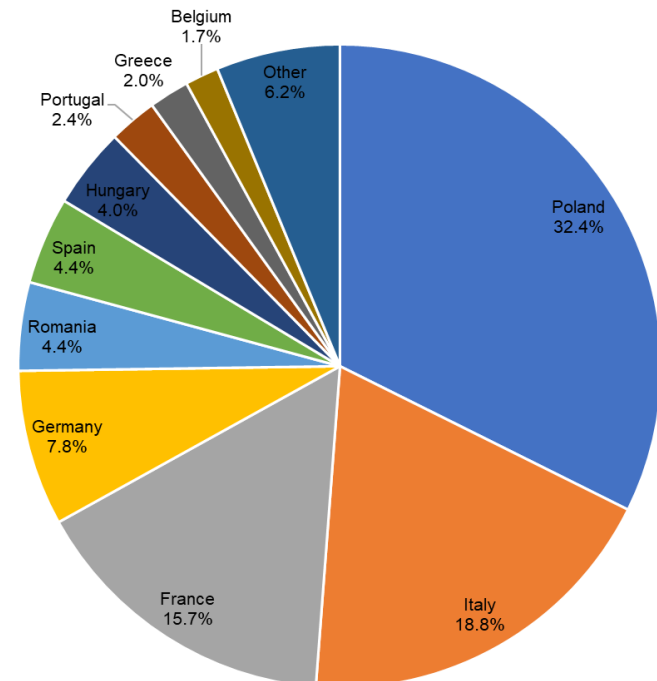
World largest producers in 2023



Source: Eurostat/FAOSTAT

Note: Data include apples for fresh consumption and processing and may therefore differ from WAPA figures.

EU largest producers in 2023



Source: Eurostat

Note: Data include apples for fresh consumption and processing and may therefore differ from WAPA figures.



WEATHER FACTORS IN FRUIT AND VEGETABLE SUPPLY

Weather in May compared to long term average

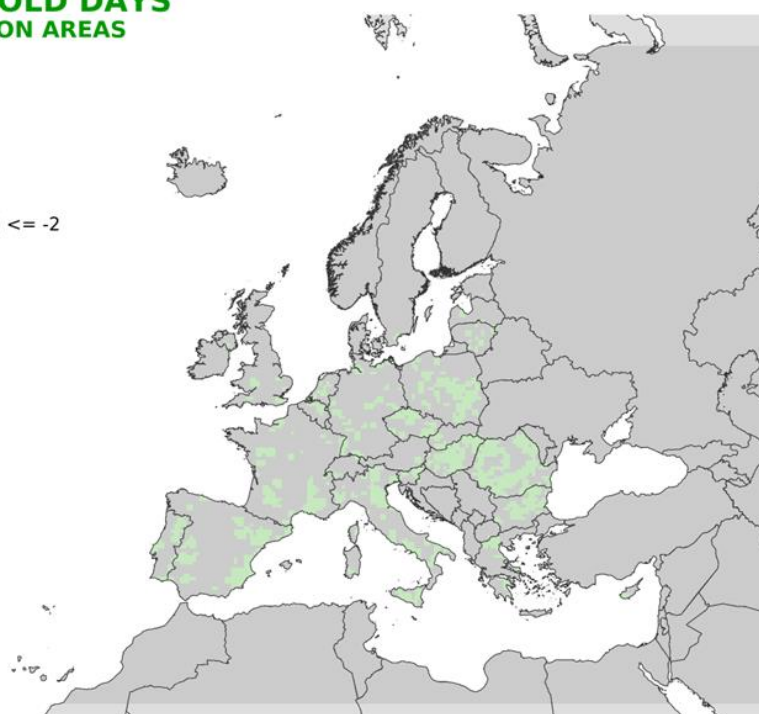
NUMBER OF COLD DAYS APPLES PRODUCTION AREAS

from: 11 May 2025
to: 20 May 2025

Deviation:
Year of interest - LTA
Minimum temperature (°C) ≤ -2

Units: days

- $> -10 - \leq -5$
- $> -5 - \leq -2$
- $> -2 - < 0$
- no difference
- $> 0 - \leq 2$
- $> 2 - \leq 5$
- $> 5 - \leq 10$



22/05/2025
Resolution: 10 x 10 km



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Source: EC Joint Research Centre (AGRI4CAST project)

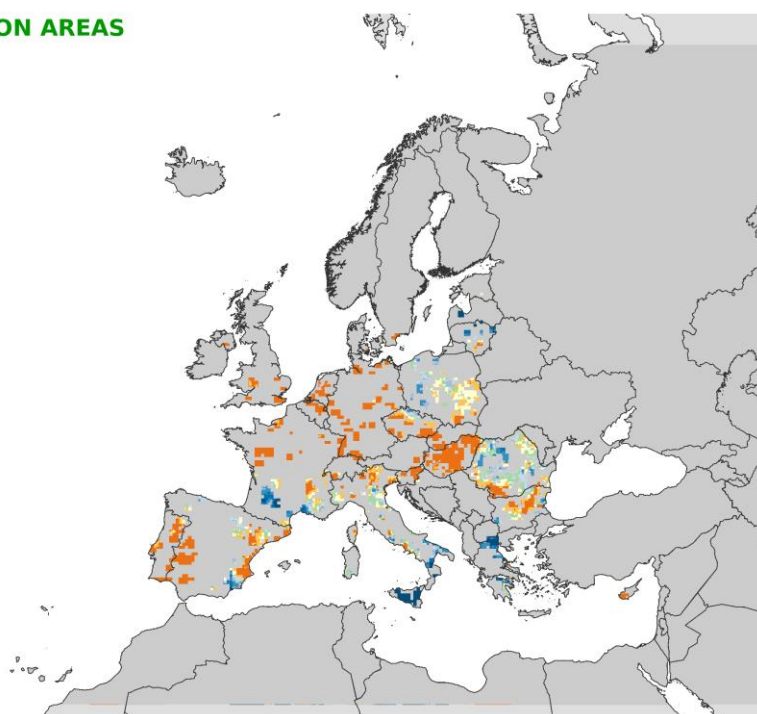
RAINFALL APPLES PRODUCTION AREAS Cumulative values

from: 11 May 2025
to: 20 May 2025

Deviation:
Year of interest - LTA

Units: %

- $\geq -100 - < -50$
- $\geq -50 - < -30$
- $\geq -30 - < -10$
- $\geq -10 - < 10$
- $\geq 10 - < 30$
- $\geq 30 - < 50$
- $\geq 50 - < 100$
- $\geq 100 - < 150$
- ≥ 150



22/05/2025
Resolution: 10 x 10 km



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GENERAL REMARKS AND DISCLAMERS

1. Since 1 February 2020 Comext data on EU27 is the standard default. In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because an upgrade of apps may still be ongoing.
2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.
3. This a working document intended for reflection and analysis not containing any official position of the European Commission.

Links:

[Apple prices, trade and short-term outlook](#)
[JRC crop bulletin](#)