

Prices

EU and World market prices

EU white sugar - March 25

EU 550 €/t + 1.7%

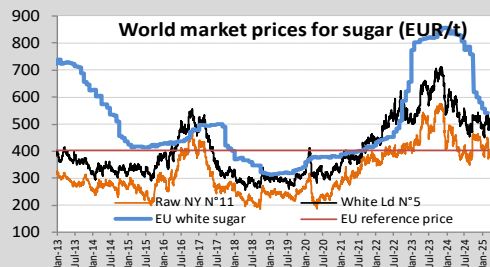
White sugar - LIFFE London N°5 - Aug. 25 term

Ld 5 483.6 \$/t - 3.1%

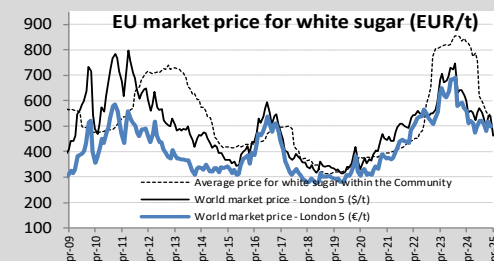
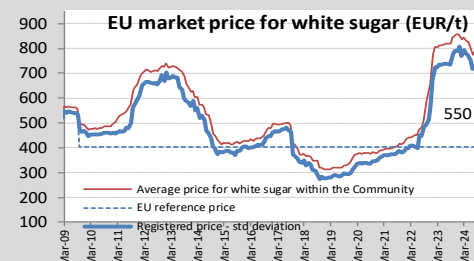
Raw sugar - ICE New York N°11 - Jul. 25 term

NY 11 17.29 \$cts/lb - 2.9%

Evolution since last month



EU market prices for white sugar

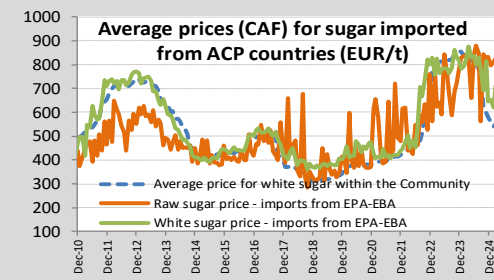
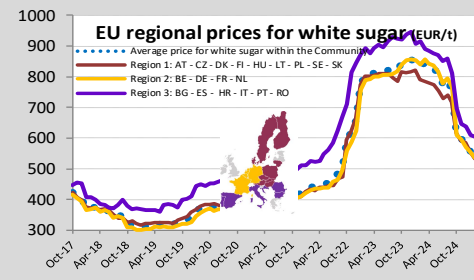
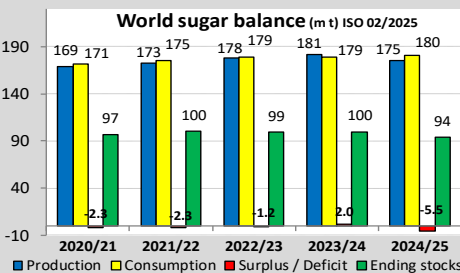


EU Balance

EU BALANCE SHEET FOR SUGAR AND ISOGLUCOSE (Apr-25)

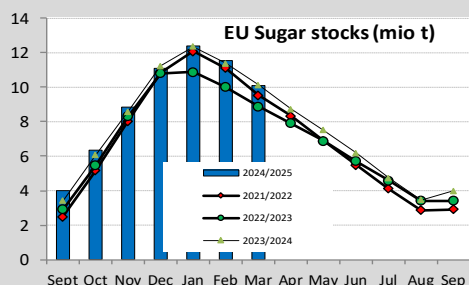
	April 2025 million tonnes wse	2023/24 (final)	2024/25 (estimates)
		Sugar	Isoglucose
Beginning stocks	2.1	0.02	2.1
Production	15.6	0.50	16.6
Imports	2.2	0.003	1.6
as such	1.4		0.8
in processed products	0.8		0.8
Total availability	19.8	0.52	20.3
Consumption/disappearance	13.6	0.45	14.0
Exports	4.1	0.05	4.4
as such	1.6		1.9
in processed products	2.5		2.5
End stocks	2.1	0.02	1.9
Total outlets	19.8	0.52	20.3

World Balance



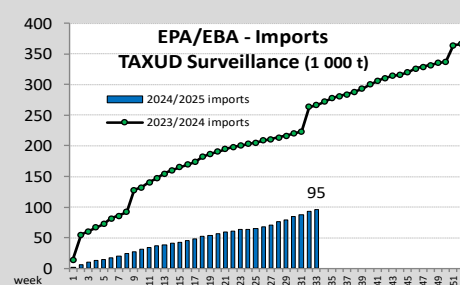
Stock

EU Sugar stocks by marketing years

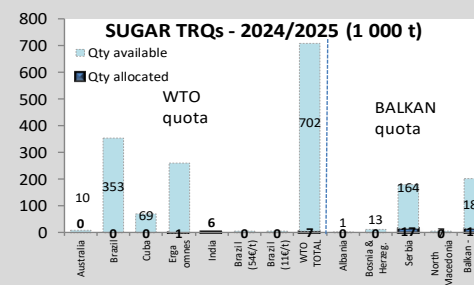


Pref. Imports

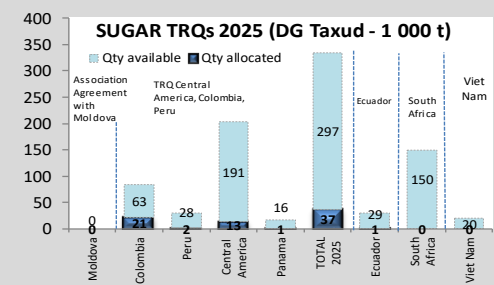
EPA / EBA Import licence applications



Import TRQs: WTO - Balkan -

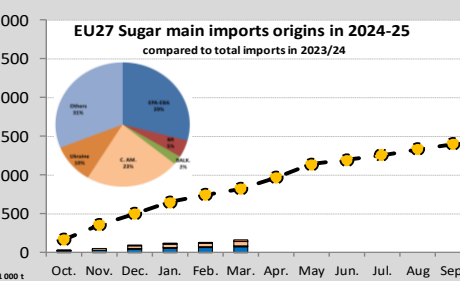
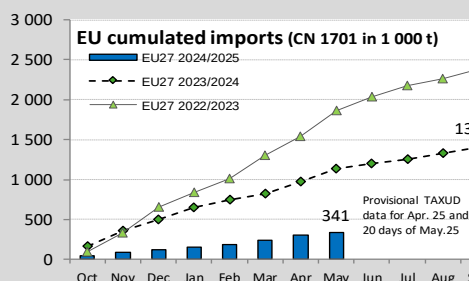


Import TRQs: Colombia- Central America

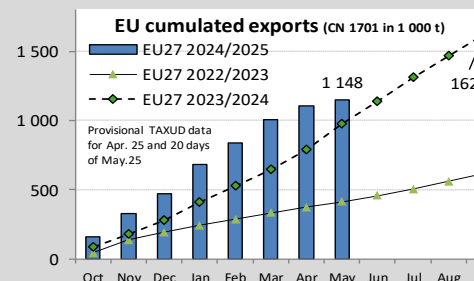


Trade

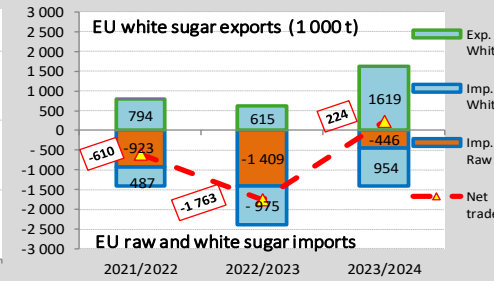
EU Sugar Imports by marketing years and by main origins

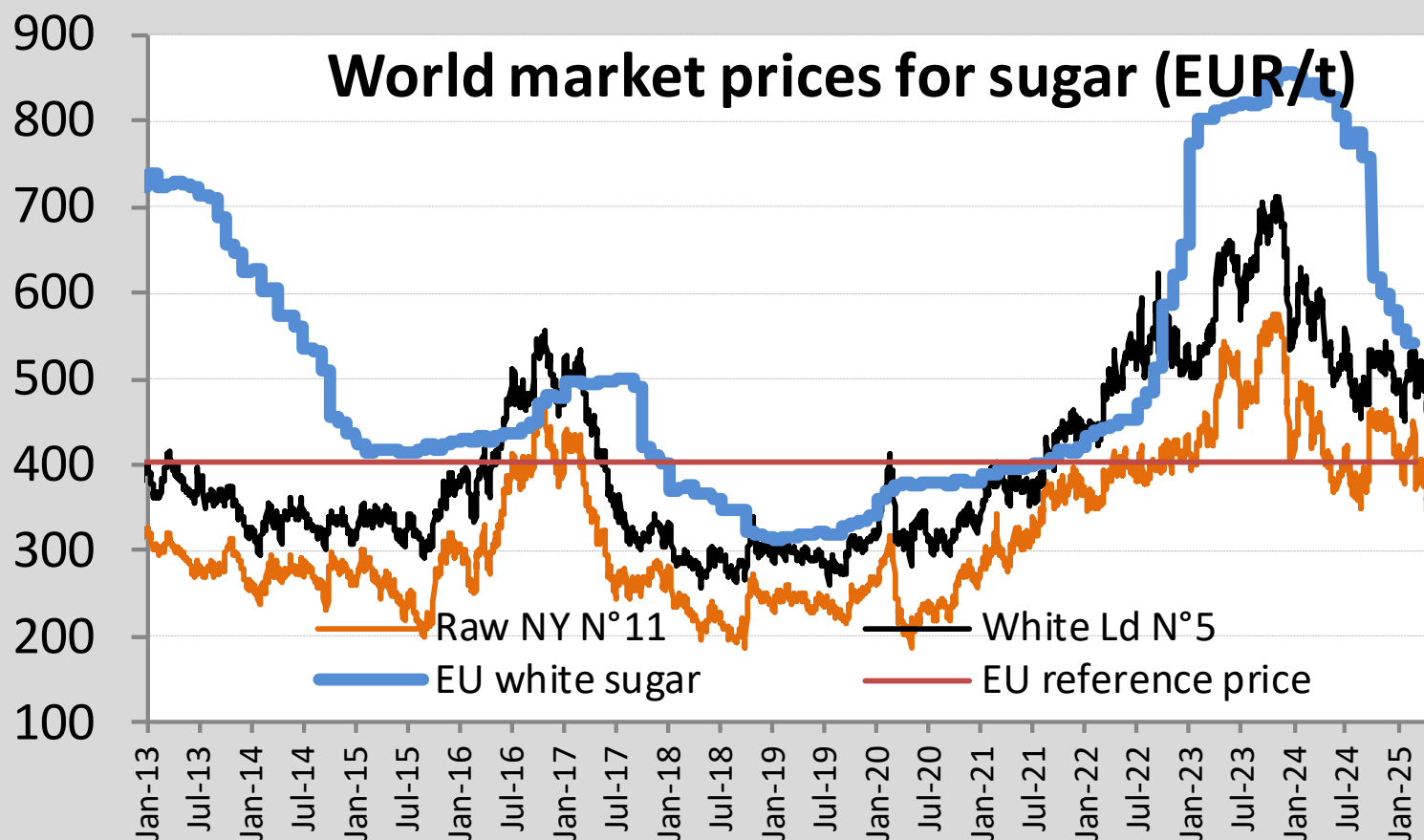


EU Sugar Exports by marketing years

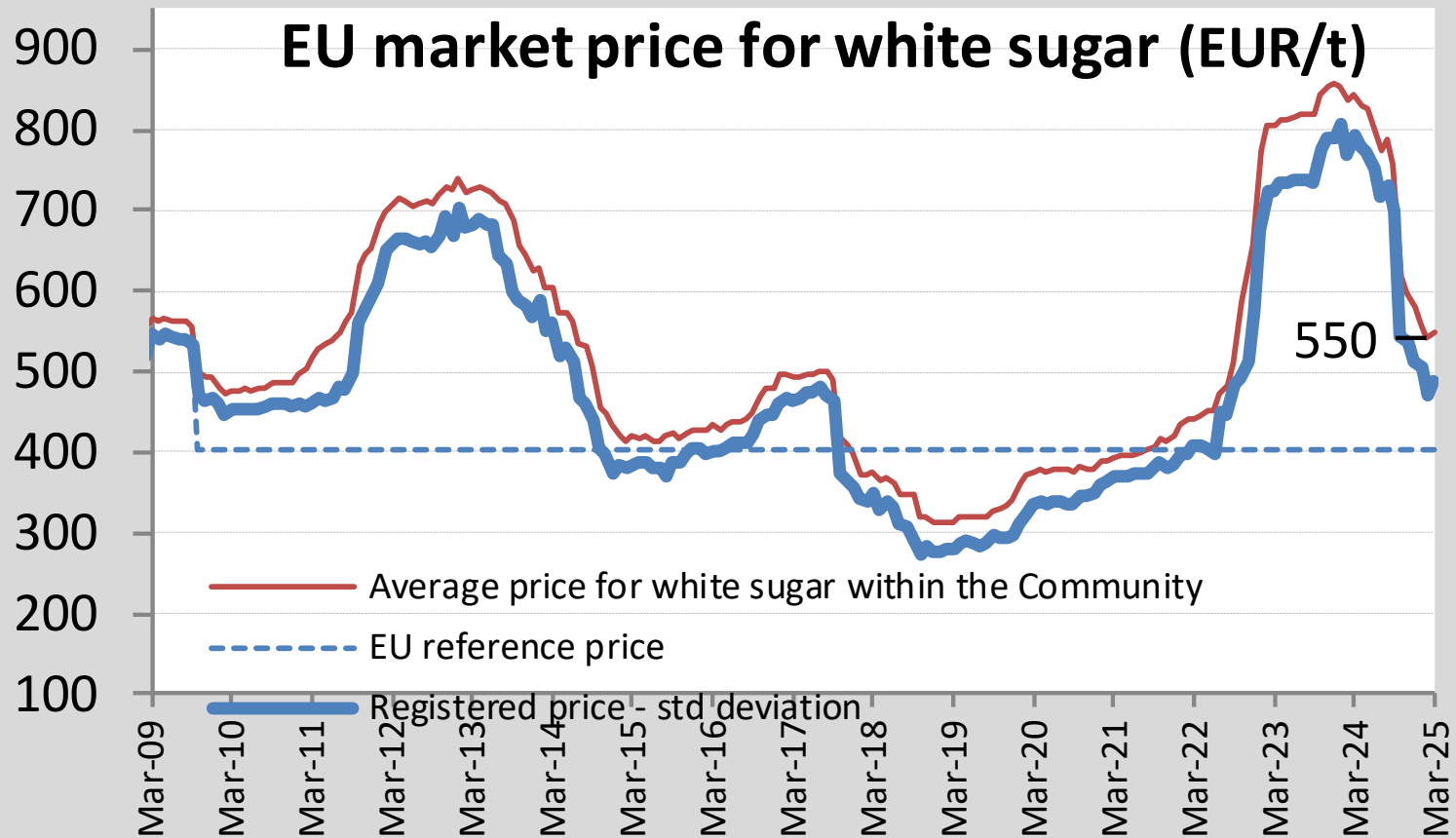


EU Sugar net trade by marketing years

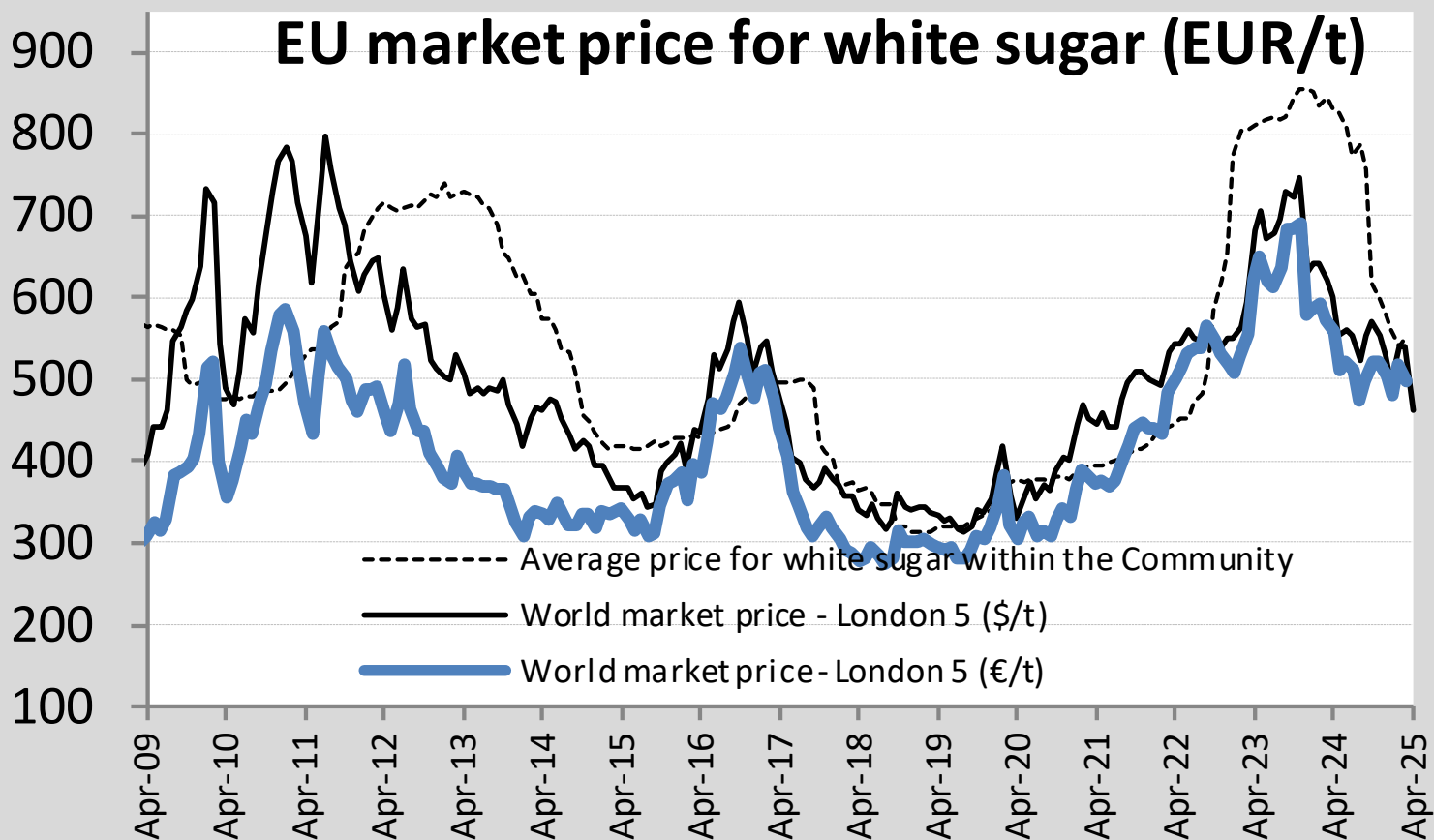




Sources : DG AGRI, LIFFE, ICE, BCE



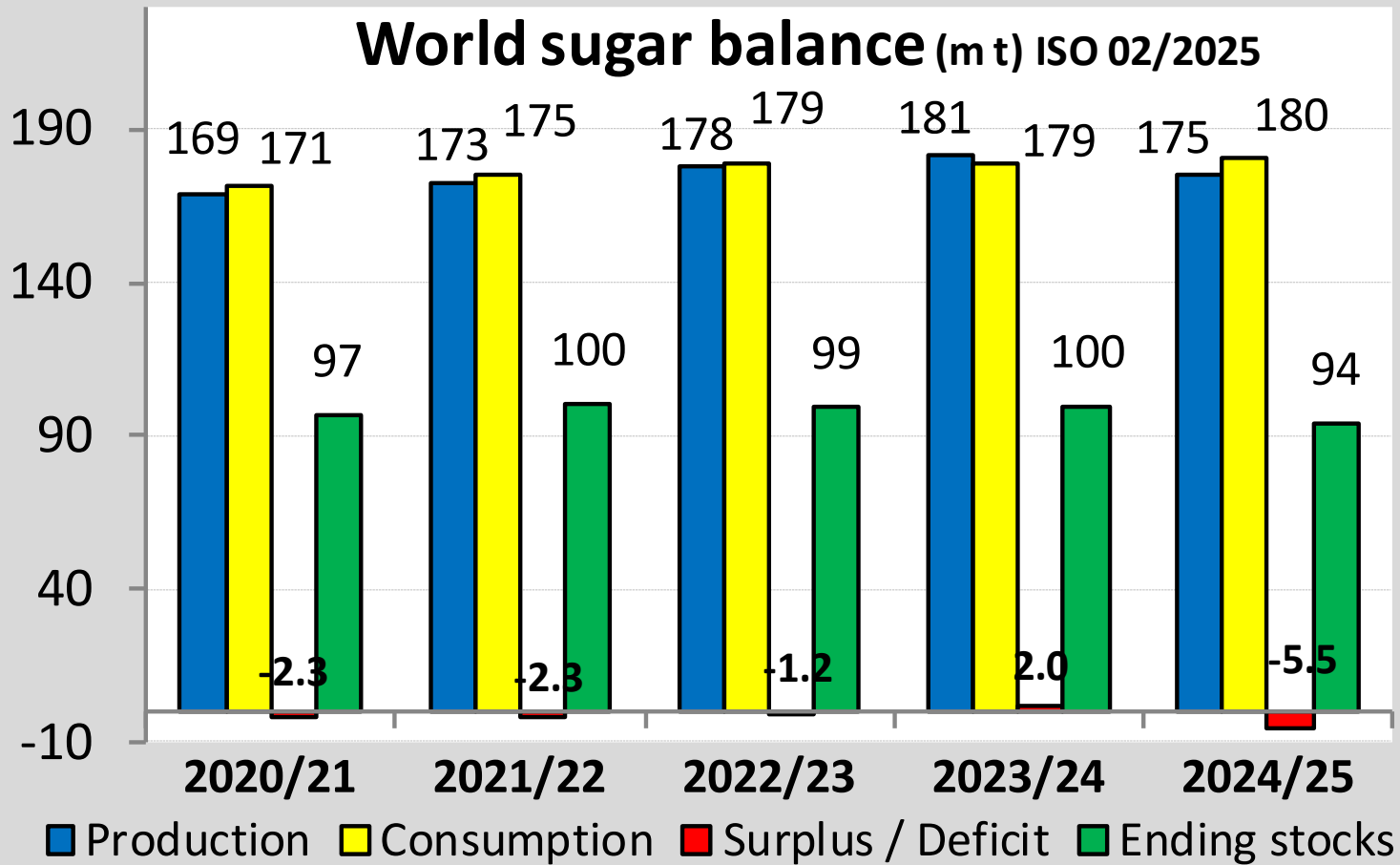
Sources : DG AGRI



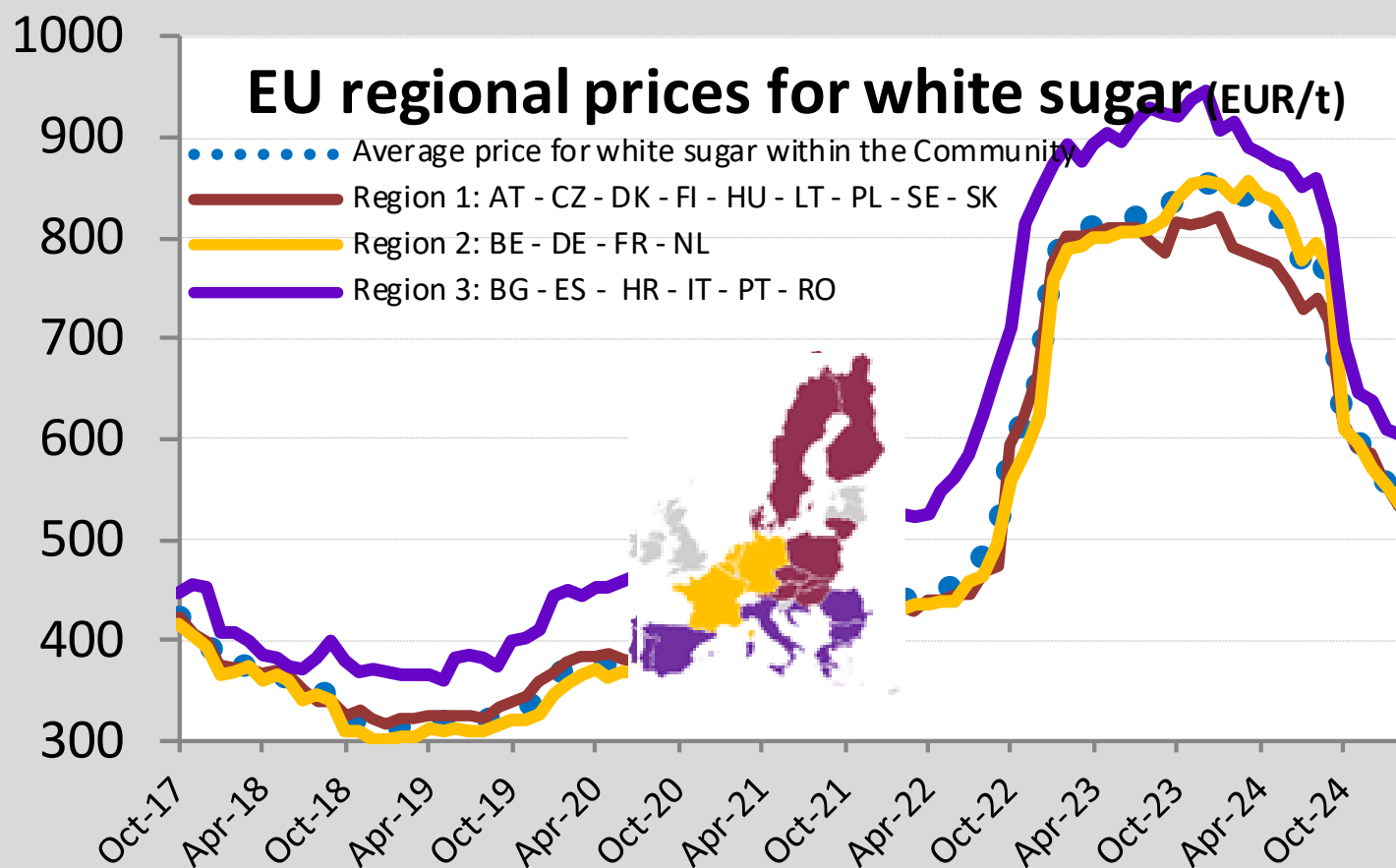
Sources : DG AGRI, LIFFE, BCE

April 2025 million tonnes wse	2023/24 (final)		2024/25 (estimates)	
	Sugar	Isoglucose	Sugar	Isoglucose
Beginning stocks	2.1	0.02	2.1	0.02
Production	15.6	0.50	16.6	0.51
Imports	2.2	0.003	1.6	0.003
as such	1.4		0.8	
in processed products	0.8		0.8	
Total availability	19.8	0.52	20.3	0.53
Consumption/disappearance	13.6	0.45	14.0	0.46
Exports	4.1	0.05	4.4	0.05
as such	1.6		1.9	
in processed products	2.5		2.5	
End stocks	2.1	0.02	1.9	0.03
Total outlets	19.8	0.52	20.3	0.53

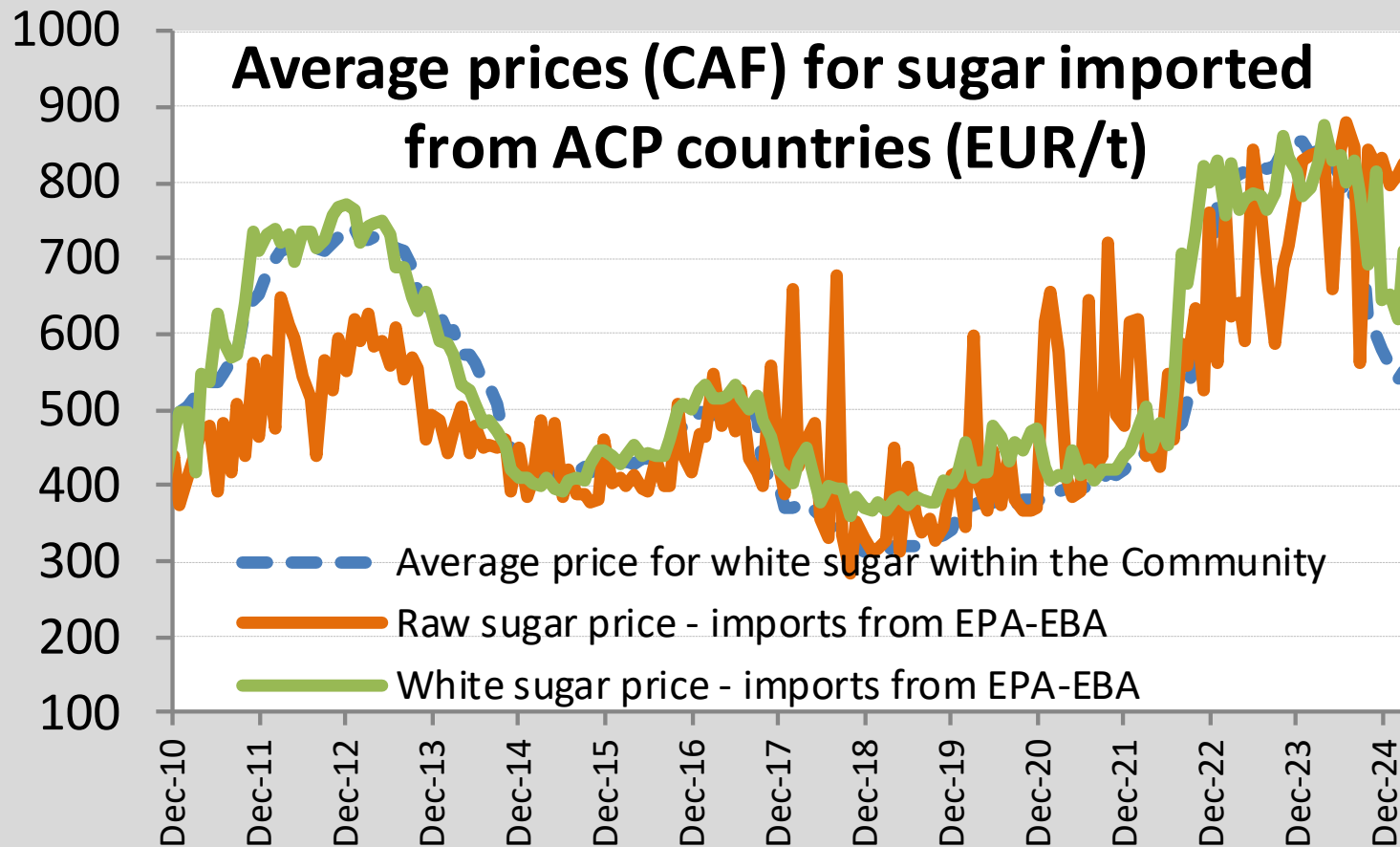
Source : DG AGRI, EUROSTAT



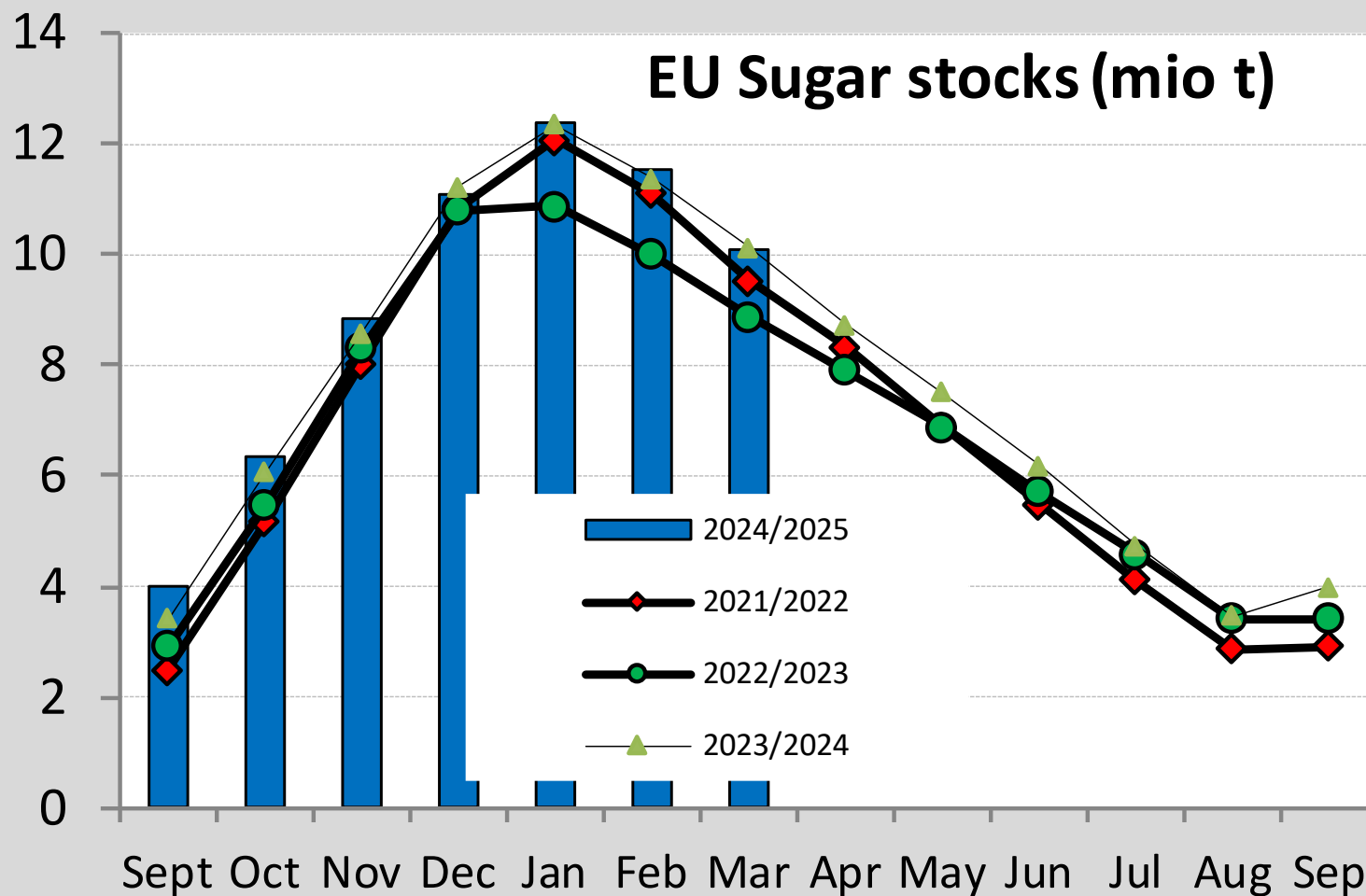
Source : ISO

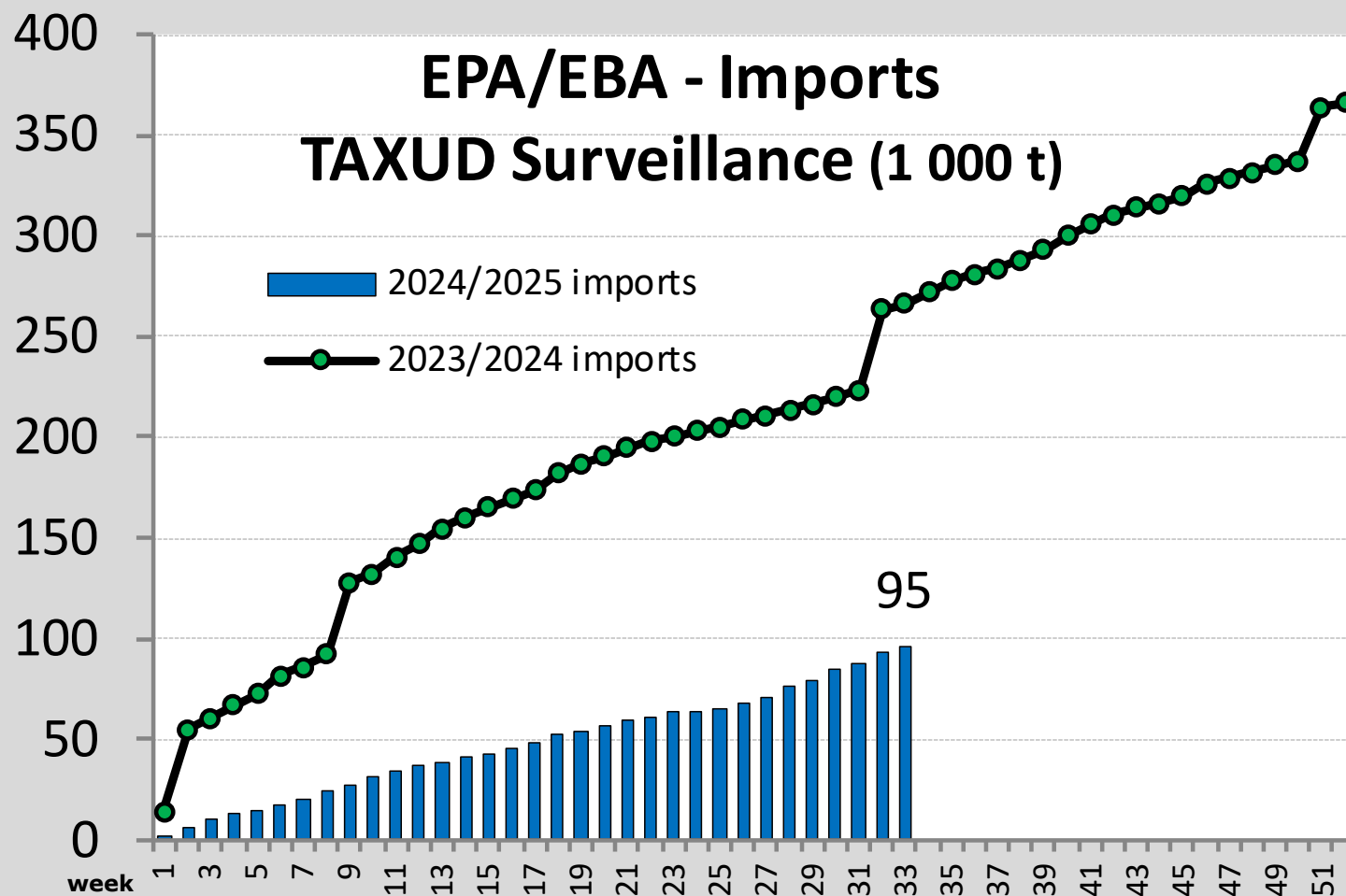


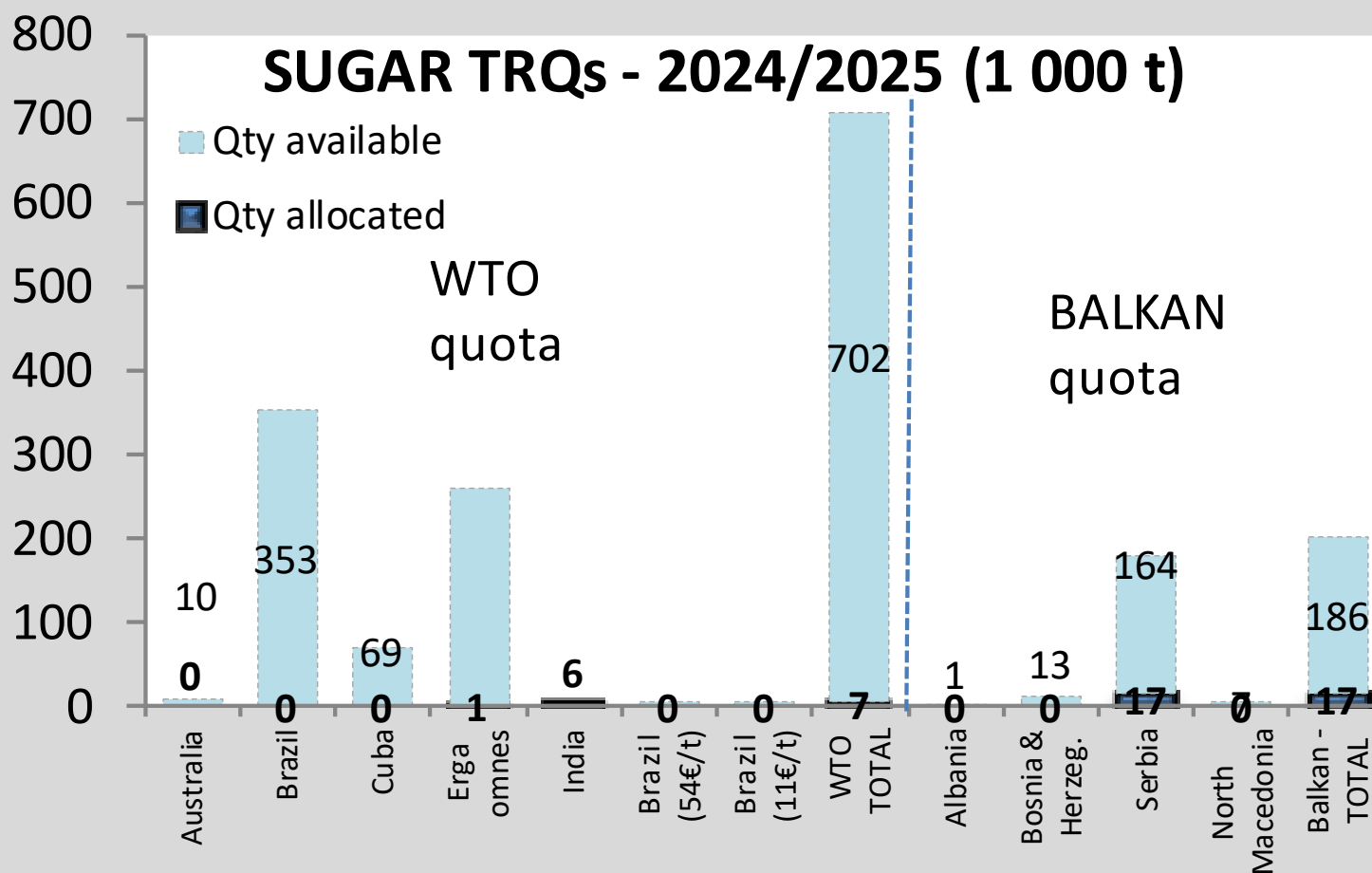
Sources : DG AGRI, LIFFE, BCE



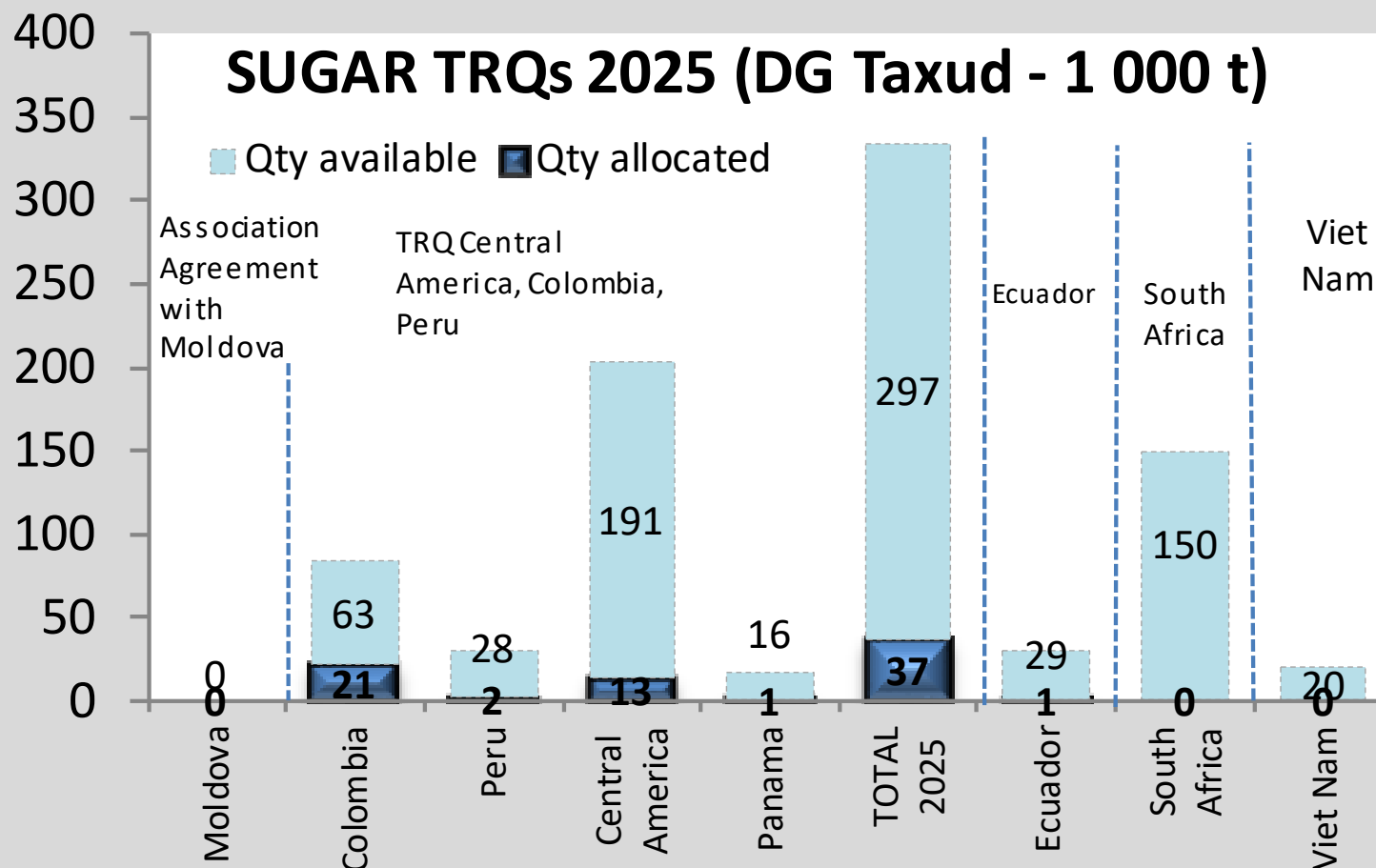
Sources : DG AGRI, EUROSTAT



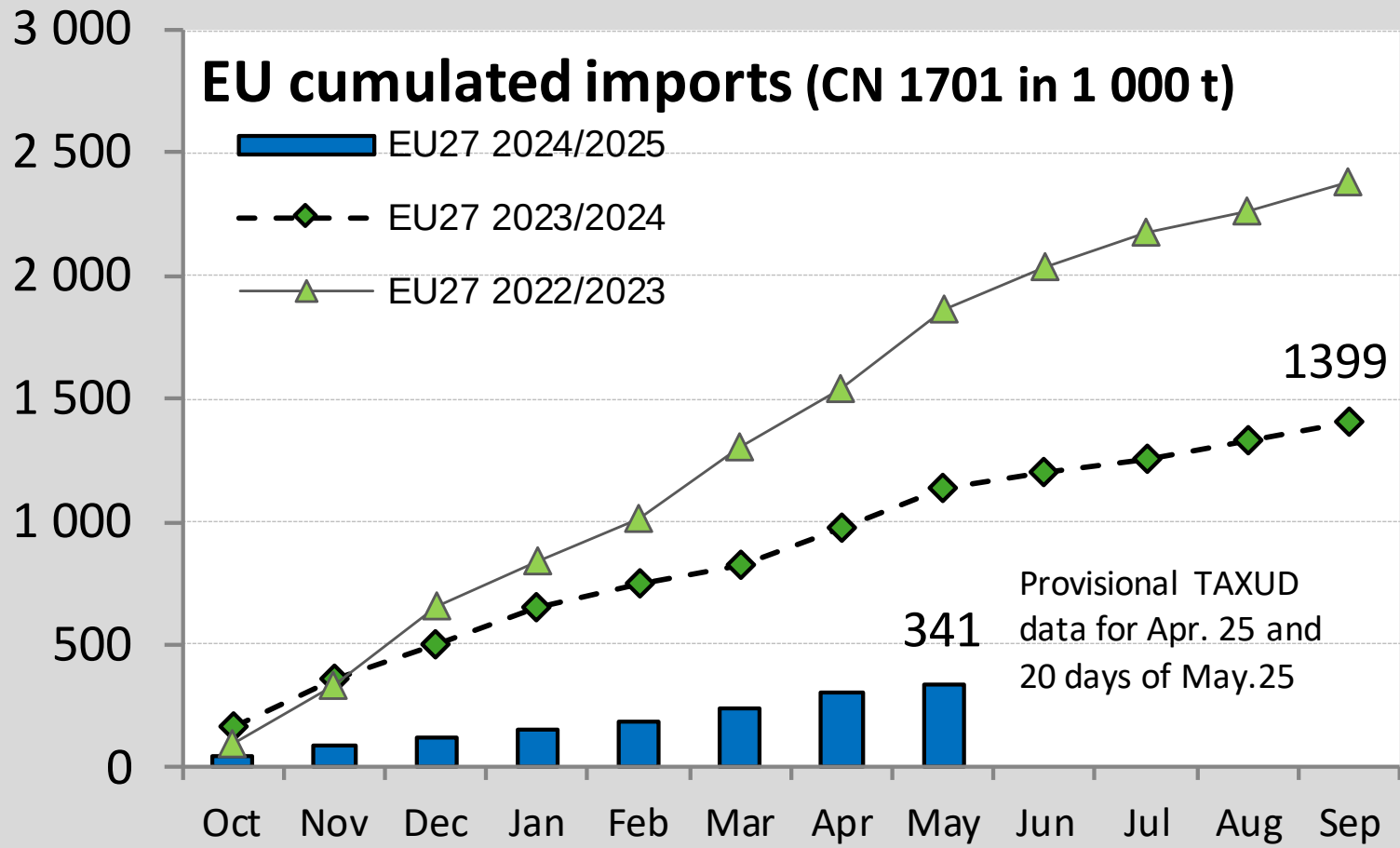




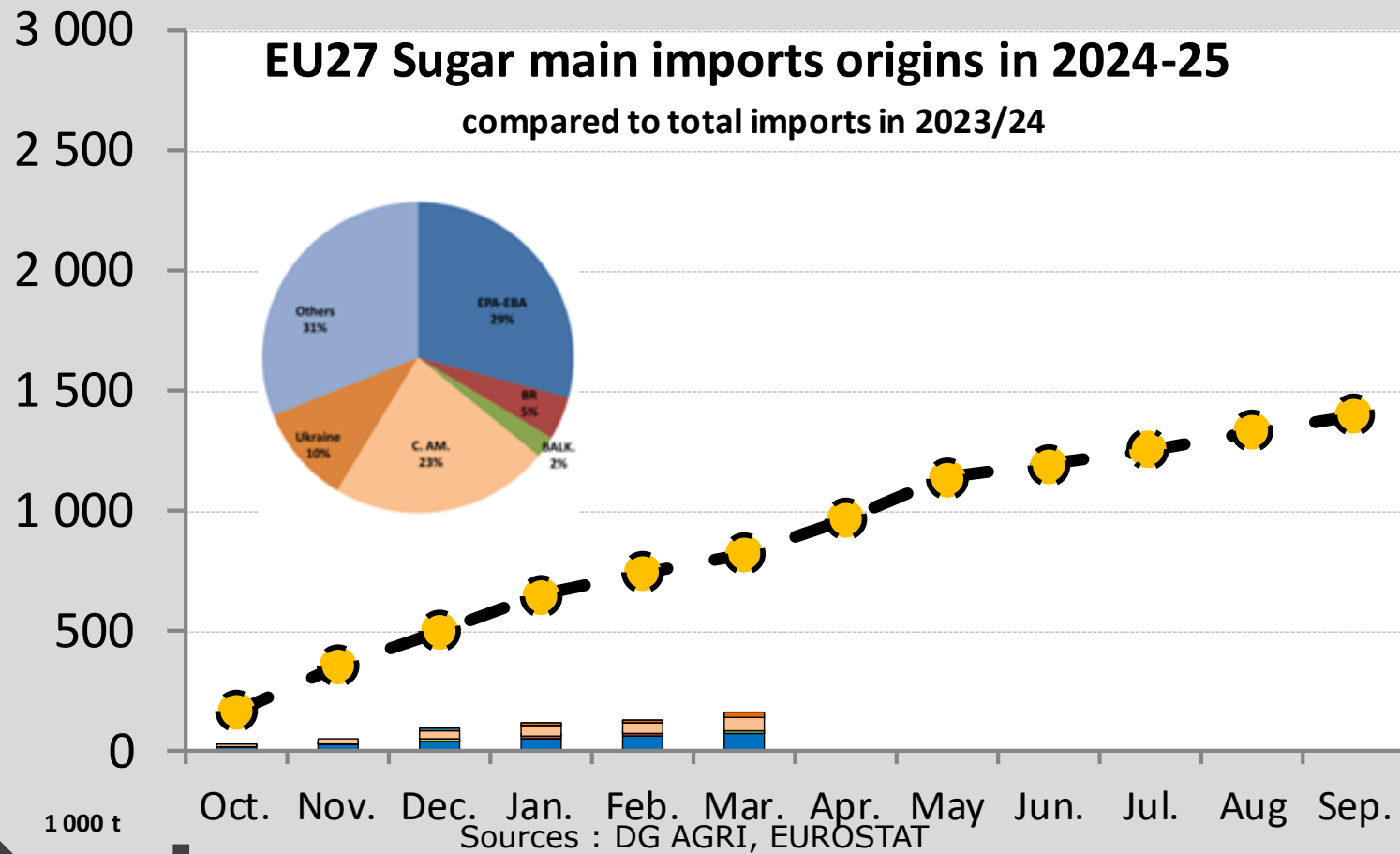
Source : DG AGRI

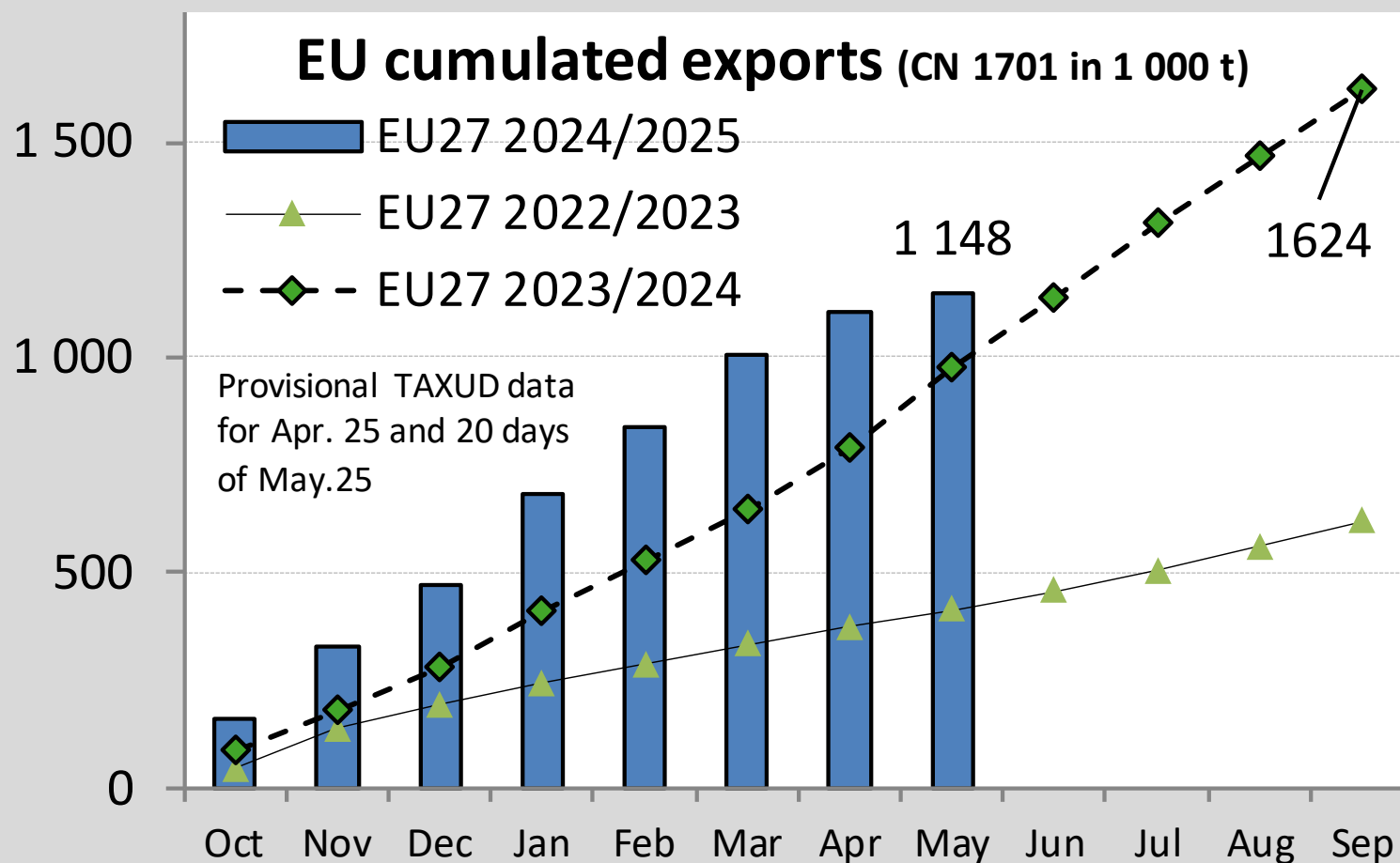


Source : DG AGRI

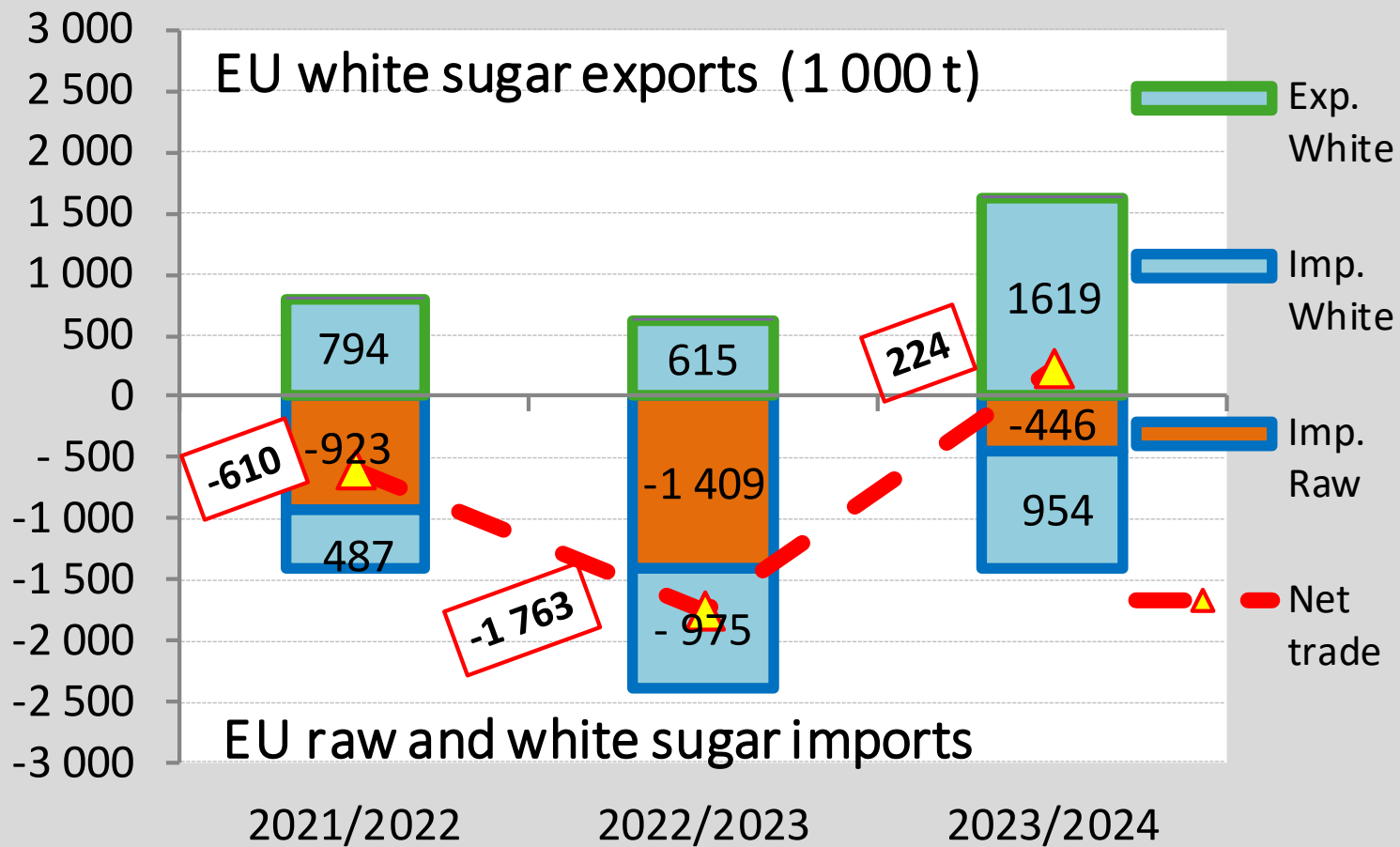


Sources : DG AGRI, EUROSTAT





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